Jean Nader

Jean Nader 1992



	Feb 20, 1992
	DEAR TONY:
	Yes - to your "Andy Higham proposal.
,	· ·
	Either the subchapter S Corp. or Up. Land trust is Of. with me-
	()a. land trust is Of with me-
	Thank you for my B-day greetings!
	Thank you for my B-day greetings! We are all enjoying them -
	T still bassif genslad the boxes - 2 lang dres and a medium me so far - So far no Wash- Gos-Giglet -
	boxes - 2 bis area and a
	medien de so lar- So lar
	no Wash- Gas-Gold-
	(OUE SEAU)



1992.03.22 (estimated) part 1 of 1

DEAR TORG

Wishing you a

good Easter—

We had one

were beautiful

sone

son

hope it
wait last long.

yet toelsed to

Sheila.

Jew questiers

leasen your 1/3 5hare

and I flee estate be 5hirt

yours - The only

that that you

that they only

wice you

personal property tax once the trans is in your Enjoy

Designed by Linda K. Powell

FORGET ME NOT MERICAN GREETINGS

+ E 0234-1H +

SAMERICAN GREETINGS CORP. MADE IN U.S.A. 1992.03.31 (post marked) Certified P237 220 464 part 1 of 2



CERTIFIED
P 237 220 464
MAIL

Jan Flader New Lensington, PA 15068 long O'Connell 6541 Francoma Ri Springfield Ca

Springs Springs

JEAR 1992.03.31 (post marked)
Certified P237 220 464 I hope you are housing a 9008 dAy-Enclosed is Uthe Von Title Oa beath certificate, Ta count appointment and alleceipt. you need # 1, 2, 3 to have the van have - the receipt

the court of the second the court -

Jean Nader

1992.04.14 part 1 of 2

Moril 144

DEAR Anthony O'Connell.

The enclosed information is the result of your April 9th letter concerning the Plymouth.

des, you have received an 8,000 value of the estable. It DOES HOT alter your 1/3 portion of the estate. It is a wish of Sheila and I wish that you have the van and it does not count against what

Lou would already

Form PP-601 The Drawing Board Inc., Box 220505, Dallas, Texas

divide the estate into 13's.

The only tax you will

Day, will be your personal

property tax - when the van

becomes your property
I hope this ausures

Goar questions
Law Mader

1992.04.14 part 2 of 2 DEAR TONG 1992.05.07 part 1 of 4

Enclosed is an application for Revision of Real Property appearant Mr White and I feel that it is in the best inderest of you. Should and to have the \$600,000 value of accoling lowered, perhaps to 300,000 or 400,000. The bottom line for the beneficiances of the estate is to receive the most money possible.

Dux thinking includes these reasons.

- 1) accotink is suffering lad real estate times.
- 2) Accortinl is lacking good access.
- 3) accotink is not receiving an income.
- Macotink's assessment tax has been raised to 11.25 per accorning tox boils will be in the neighborhood of \$1,500 per year.

5) accotink is 1/3 wet land part 2 of 4 13 clay land 13 good land 6) When according does have a buyer. the land can be of this appeal sames the estate 7500 for Union approximent for the most qualified to be this form and represent the property. This Som is due June 1st 1992 not no Leadline" as appears on the blue form. I have also enclosed a copy of the form to use as a work sheet. Is 400 decide to do this for the benefit of you and I and Sheila, please send each of Thankina you for your Lexuel consideration - love Jexuel

The answers to your question 1) Uss, you have a copy of The original Tax. Form even though it is not conted nor signed. 2) We are applicate for waiver of penalty request. herousea- it took me several weeks to go through the many boxes you left here. papers. To I know have fore of would b- the April 9 receipt of K-1 from the "tuest" through FAX fuding the Washington

GAS: Light - looking for Newsen Stock certificate - now were and one assuring its last and going through soper work well naver the certificate

-e) getting reposts

complete the formed

accounting -

1992.05.07 part 4 of 4

AFFEAL NUMBER:	APPEAL	NUMBER:	
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APPLICATION FOR REVISION OF REAL PROPERTY ASSESSMENT

There is no Deadline for Filing this Application

1992.05.07

Use separate application for each parcel Form must be signed to initiate Appeal See back for instructions

attachment 1 part 1 of 4

COUNTY OF FAIRFAX, VA.
OFFICE OF ASSESSMENTS
REAL ESTATE DIVISION
SUITE 251
12000 GOVERNMENT CENTER PKY
FAIRFAX VIRGINIA 22035-0027
(703) 222-8234

Owner(s): Sean to & O'Cong	nell - NADER - 1/3 owner
	TINK ARAA
	Zip:
Mailing Address: 350 4th Ave	
City: NEW KENSINGTON	State: P.A. Zip: 15065
Reason for Review: (Circle all that apply)	
A. Not Uniform B. C	Over-Valuation C. Unusual Conditions
* If either A or B were circled, the Compa	arable Properties page must be completed.

Property Information:			·
Property Type: (Circle one only A. Single Family Dwelling B. Townhouse C. Apartment Building D. Duplex	E. Multifamily F. Office Cond G. Office Build 7 H. Industrial	ominium	I. Shopping Center (J) Vacant Land K. Other (specify)
Assessment Information: Year: 1992		Purchase Info	rmation: d within the past 4 years)
Land Value \$ 60	00,000,00	Year Purch	ased:
Improvement Value \$		Purchase P	
Total Value \$ 60	00,000,00	ruichase in	NCC: J

Structure Information: (Residential only)	
Total Number of Rooms: (include Basement; exclude baths)	Number of Full Baths:
Number of Bedrooms:	Number of Half Baths:
% Basement Finished:	Number of Fireplaces:
Number of Rooms in Basement:	Does the building have Central air conditioning? (Check one) Yes No

Addition, R. Commen		`	Year of Comple	ction:	Cost:	\$	
Addition R Commen		`	rear of Compl	etion:	Cost:	\$ <u> </u>	A
Addition: Re Commen	emodeling ts:	`	Year of Comple	etion:	Cost:	S	
				1992.05.	07		
Site Informati	on:			attachme	nt 1		
Available U	tilities: (Check	all that app	ply) NONE	part 2 of	4		
Wo		-	Public Section Sy	stem		Sidewalk	
	tural Gas		Paved St	rcet			
List any s	e Topography special site con- t ectera)	ditions: (c.	g. level lot, stee	ep lot, comer l	ot, lot on f	lood plain, pri	vate access
	LAIN	No PR	907,041 4	240055 -	CINDER	ED ROAM	•
	KED , SEE						
/ S I/LUCA	<u> </u>	111111-1	THEFT S				
			····				
Comments or	additional info	ormation no	cessary to the	Appeal:			
PRIVATE	APPRAIS	AL 70	Be Suam	17750 U	Pow cun	PLEZAN	

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Ap I h kno	adline for App plications may	lication to to be obtained the facts coefficient.	he Board of E d by calling 70 ontained hereir	qualization is 3.24 3.246-4891.	June L		the best
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Ap I h kno Giv Sig Na Ad	adline for App plications may bereby certify to bwledge and bo wen under my le mature	clication to the facts conclict. hand this 1 (Printed 350)	the Board of Ed by calling 70 ontained herein Au O' Contained of typed) 44 Au O' Contained or typed) 44 Au	qualization is 324, 4891. 13-246-4891. 1 and attached 1 MACL 1 CONNELL 20000000000000000000000000000000000	are true	and correct to	the best

Comparable Properties

If your request for review is based on either Over-Valuation or the assessment is NOT UNIFORM, please complete the following form.

For cases where the assessment is NOT UNIFORM, identify similar and comparable properties which will demonstrate a lack of uniformity in your assessment. For cases of Over-Valuation, cite recent sales prior to January 1 of comparable properties demonstrating that your assessment exceeds fair market value.

1992.05.07

attachment 1

This information is necessary to review your assessment. part 3 of 4

COMPAKABLES UNKNOWN . Map Reference #///	Assessed Value
	· Land \$
Owner(s):	Improvements \$
Owner(s):	
	Total Value \$
Property Address: City:	Zip:
State property differences and/or sales data:	Zip.
thate property differences and/or sales data.	
B. Map Reference #	Assessed Value
	Land \$
Owner(s):	Improvements \$
	Total Value \$
Property Address:	
City:	Zip:
State property differences and/or sales data:	
C. Map Reference #	Assessed Value
	Land \$
Owner(s):	Improvements \$
Owner(3).	1
	Total Value \$
Property Address:	7:
City: State property differences and/or sales data:	Zip:
State property differences and/or sales data:	

APPLICATION FOR REVISION OF REAL PROPERTY ASSESSMENT

INSTRUCTIONS FOR FILING

1992.05.07

attachment 1

part 4 of 4. This form is provided to assist you in requesting revision of your property's assessed value. The information that you supply is needed to assure that we have complete and correct information on the property which will assist us in determining a fair and equitable assessment. For this reason, it is beneficial to complete the application as fully and accurately as possible. You may still submit this appeal application even if you are unable to answer all of the questions or do not wish to answer certain questions.

Be sure to identify your property on the application as it is identified on your assessment notice. A separate application should be used for each parcel being appealed. Please enter a telephone number where you may be reached and indicate if you wish to be present when the property is inspected. You must date and sign the appeal form to initiate the appeal process.

- If your appeal is based on over-valuation, you should support your appeal by citing market evidence (i.e. sales of similar property) of over assessment.
- If your appeal is based on the inconsistency or lack of uniformity of your assessment with similar properties, you should support your request by identifying similar properties that show your assessment to be inequitable.
- If your appeal is for an income-producing property, you should provide an official copy of the most recent Income and Expense Statement for the property, or complete a special survey form supplied by this office.

In all cases, you should identify any unusual or abnormal conditions which may affect the property's value.

HOW TO RECEIVE ASSISTANCE

The use of correct and current information is necessary when considering the fairness of your assessment. When listing comparable properties, each must be identified by at least one of the following: Tax Map Reference Number; Street Address; Property Owner(s) Name(s). -Gorrect-assessment-and_sales-information is available for your individual research on the 4th Floor of the Massey Building, 4100 Chain Bridge -Road, Fairfax Virginia, In addition, assessment information may be obtained from the Office of Assessments_by_telephoning-(703)-591-8599-between-8:00-a.m.-and-4:30-p:m::-Monday-through-Friday-

CONSTITUTIONAL BASIS OF ASSESSMENT

The Constitution of Virginia requires all real estate to be assessed at fair market value and to be uniform with comparable properties. Fair Market Value is the price at which the property would sell, given a willing buyer and a willing seller in an 'arm's length transaction', that is, one in which there is no special relation between buyer and seller. Uniform with similar properties means that properties comparable in fair market value are also comparable in their assessed value. To meet these requirements, all property in Fairfax County is assessed annually and assessments are effective January 1 of each year.

STATUTORY BASIS FOR APPEAL

Title 58.1, Chapter 32, Article 12 of the Code of Virginia Ann. provides for administrative appeal of your assessment if you feel the property is over-assessed with respect to fair market value, or if you feel your assessment is not equitable with comparable properties. The amount of change in assessment is not a basis for revision.

REVIEW PROCESS UPON APPEAL

A request for revision of an assessment will initiate a review of both the land and building portions, as well as the total value of your property. Both market (sales) data and comparable property assessments will be considered and the assessment may be affirmed or adjusted (either upward or downward) to establish a fair and equitable assessment for the property. In all cases, you will be provided with written notification of the results of the review.

ANTHONY M. O'CONNELL

CONSERVATOR

2337 SOUTH THIRTEENTH STREET ST. LOUIS, MISSOURI 63104

(314) 776-4926 September 14, 1987

1992.05.07 attachment 2 part 1 of 1

The Honorable Vivian E. Watts Secretary of Transportation and Public Safety Ninth Street Office Building Richmond, Virginia 23212

Dear Ms. Watts:

I am writing to you on behalf of my mother, Ms. Jean O'Connell.

When my parents bought parcel 90-4-001-17 about thirty years ago Cinder Bed Road (Route 637) was well maintained. Today the northern 3500 feet is impassable due to an earthen barrier and an estimated twenty years of neglected maintenance. This impassable section is marked in blue on the enclosed map.

My request to have this section repaired was denied by the resident engineer, Mr. A.V. Bailey II, as being too expensive. It seems unfair for the Commission to unilaterally and without notice stop maintenance, and when confronted, take the position that the neglected access is now too expensive to repair.

It is my understanding of Virginia Statute 33.1-150 that the Commission has to notify the governing body of the county, the public, and the adjacent landowners at least thirty days prior to a proposed discontinuance. During this thirty days the county can request a hearing or a landowner can petition for a hearing.

The records show this section is in the State secondary system and is being maintained as a hard surface road to parcel 17. There has been a defacto discontinuance. In the event that the Commission proposes to procedurally remove this section from the system, please consider this letter a petition for a hearing.

Extensive financial damage is being done to Ms. O'Connell by her being denied the right to access public roads. Would you please have this section of road restored to its status of record?

. Sincerely yours,

cc:

Anthony M. O'Connell

Ms. Jean O'Connell

Mr. Edward White, Attorney

authory M. O' Cornell

Mr. Herbert Higham, Co-trustee

Mr. Ray D. Pethtel, Commissioner, VDHT

Mr. James M. Guiffre, Commissioner, Northern Virginia, VDHT

Mr. A.V. Bailey II, Resident Engineer, VDHT

Mr. James F. Hayes, Assistant Attorney General

Mr. Joseph Alexander, Supervisor

Mr. Carl Sell, Chairman, Lee District Land Use Advisory Committee

Mr. Liles Creighton, Chairman, Office of Comprehensive Planning

Mr. Andrew Shapiro, Office of Comprehensive Planning

Enclosure: Composite Tax map 90-4 and 99-2 with notations

ANTHONY M. O'CONNELL CONSERVATOR 2337 SOUTH THIRTEENTH STREET

ST. LOUIS, MISSOURI 63104

1992.05.07

(314) 778.4928

attachment 3

August 3, 1987

part 1 of 1

Mr. A.V. Bailey II Resident Engineer Virginia Department of Highways 3565 Chain Bridge Road Fairfax, Virginia 22030

Dear Mr. Bailey:

I am writing to you on behalf of my mother, Mrs. Jean O'Connell.

About thirty years ago my parents bought fifteen acres of land at the northern end of Cinder Bed Road (Route 637). One of the established assets of this parcel, Tax Map No. 90-4-001-17, was the excellent access provided by that road.

Today this parcel is effectively landlocked because the northern 3510 feet of Route 637 is impassable due to lack of maintenance.

The Virginia Department of Highways tells me that there has been no abandonment of this section but that it should, in fact, be a hard surface road. (See current map of the Virginia Department of Highways and Transportation, Fairfax County, Supplement C.)

Can you have this portion of Route 637 restored to its status of record by the Fall of 1987?

If there is any other information you need, or if it is necessary for me to come to Fairfax, please let me know.

I look forward to your reply.

Sincerely, Charles O'Cemelos

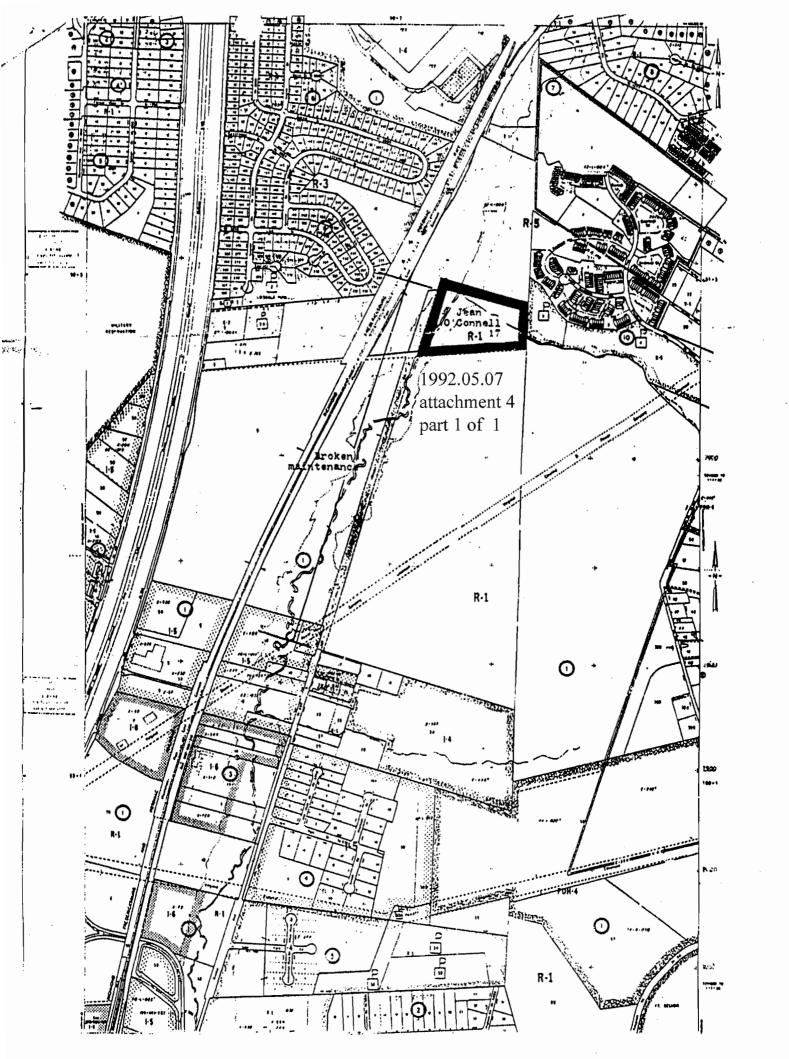
Anthony O'Connell

Mrs. Jean O'Connell

Mr. Edward J. White, Attorney

Mr. H.A. Higham, Co-trustee

Mr. W.D. Craun, Assistant Resident Engineer



Jean Nader 1992.05.12 (estimated) part 1 of 1 Enclosed are Mario '92 fax returns I put them in blue for easy reference Jinding and to know that they are copied by you have any questions, please write them town Lown the specific



COUNTY OF FAIRFAX



June 3, 1992

1992.06.03

(date of

county letter)

part 1 of 1

Jean O Connell-Nader 350 4th Ave New Kensington Pa 15068

Dear Ms. Nader:

We have received your request for revision of real property assessment on the following property:

MAP REFERENCE

LEGAL DESCRIPTION

90-4-((1))-17

Accotink Station

An investigation will be made of this assessment by a representative from this office, and you will be notified of our conclusion in the near future.

Very truly yours,

A-H-ROBINS

Thomas D. Lettinery

Thomas D. Dittmer Assistant Director Real Estate Division Office of Assessments

TDD/mfw

This come

mala copies

Have a good

EUL

DEAR Tony.

The beach and being with Ama. Jen and friends

with Ama. Jen and friends

was wonderful - Time bassed too aniddu - Hou probably have the same feeling when you are on your Highland County property.

I certainly eliqued
serving you and meeting
linda. I though Motheres
bedication was very rice
and I thought the garden
locked beautiful. I in aladye
were also able to talk
1992.06.05 (estimated)
part 1 of 5

about accitient and make some decisions about the approuner.

Springfield must be body at this time

1992.06.05 (estimated) part 2 of 5

Versanal Questions Som mepertaining to your accounting.

1) Does the trust now computer and it so a) Wha was a compass 3) Who isn't does a final accounting! I understood from Mr Pritichard that I Modheir Eaath the trust Please asking that went account.

1992.06.05 (estimated) part 3 of 5

I know how you like things in writing you asked me 5-14-92 if I trasted Ed White. In fact you asked me twice. At the time of the austion were were discussing the estate. I answered the austion. Ues.

Les. In matters of Jean D'Connells estate 1 have to mo instance not to trust them of confer with mu lawrer here with the execution will be correct.

1992.06.05 (estimated) part 4 of 5

In the estate, there is a CD to me, POD from Mother. I found it in the boxes you left here. I also received in IRS form for it. There were no other CD papers 'still in use' in the boxes. I have the money deposited in my savings account.

LOUE JEAN

when will nour appraiser to his appraisal -? It it's before June 15th will his findings be available for the June 15th filma?

1992.06.05 (estimated) part 5 of 5

1. What is the status of the Fairfax County re-assessment matter?

1992.07.27 (estimated)

2. Are you handling it?

part 1 of 1

3. You mentioned that you have brought to the Board's attention the fact that the appraisal did not factor in the marine clay issue. Can the appraiser amend his report to reflect a lower value so that it can be used on the estate tax return.?

- 5. Since the trust was supposed to terminate on Mother's death, the \$2000.00 for the appraisal should be paid to the beneficiaries, not to the trust. The checks from Sheila and me can then be paid back to you.
- 6. Please send a copy of the appraiser's bill and his notation that it has been paid so that the estate may claim the payment for the appraisal as a deduction.

DEAR Tonce

I hope All is well with you—

HI and I are going to visit Jen

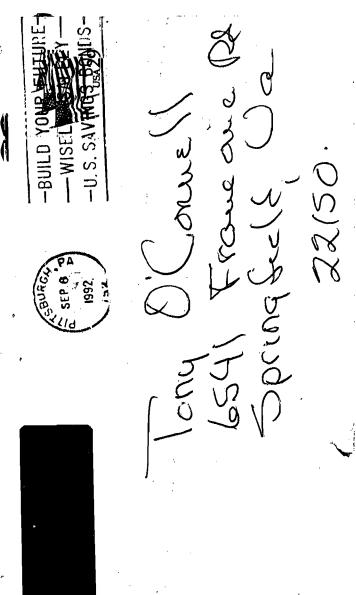
and Mike in N.C. this week—

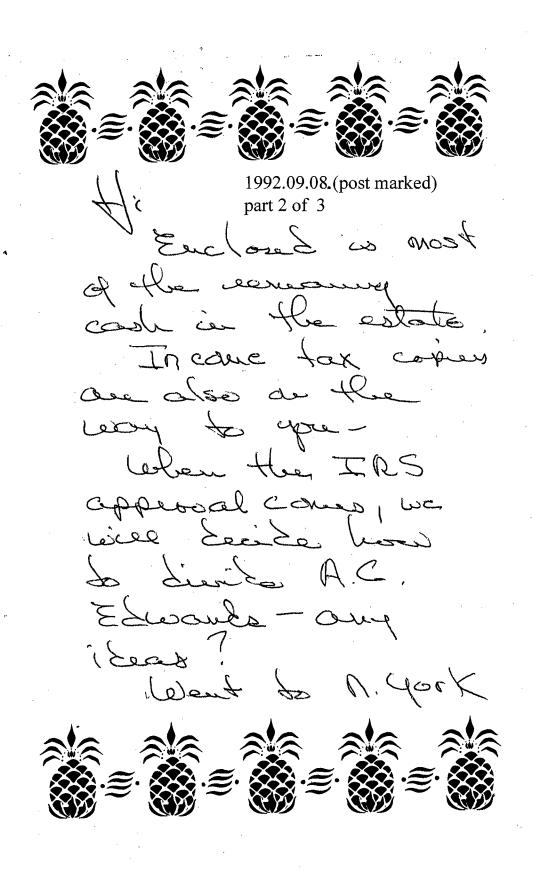
I'm looking foreward to a good time.

Will you answer the encloseD

questions? Ether to Ed While or Me

1992.09.08 (post marked) part 1 of 3





Loop of the terms

Cood luch with

Cood luch with

Coper bull Eoger

1992.09.08 (post marked) part 3 of 3

Jean Nader 1993

Jean Nader (250 1995)

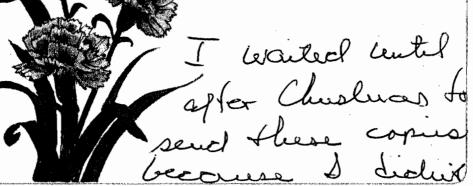
Sat.

DEAR Tona 1993.01.22 (received)
part 1 of 3

I received war letter

Gester Edg - You are a withy writer!

I'll swait the publication that you or Evel - as this time his not making a commitment to do this -



Form PP-601 The Drawing Board Inc., Box 220505, Dallas, Texas

1993.01.22 (received) part 2 of 3

teaut to risk losing them in the mail

EDWARD J. WHITE ATTORNEY AT LAW 118 SOUTH ROYAL STREET ALEXANDRIA, VIRGINIA 22314

TELEPHONE 836-5444

December 14, 1992

1993.01.22 (received)

part 3 of 3

Mrs. Jean M. Nader 350 Fourth Ave.

New Kensington, Pa. 15068

Re: Fiduciary tax

Dear Jean,

Enclosed for signature and mailing on December 15 are the state and federal returns and checks. If you do not have time to make copies, let me know and I will send them.

The tax on estate income generated must be paid either by the beneficiaries, the estate or a combination of both. In this case the latter applies. The rate is 28% in all cases

I am sorry for the rush on this, but the returns only arrived in my office today.

Edward J. White

EJW/e

i waited until now to mail copies so that they would not be unsland and/or lost in Chusland marleys

april 21, 1993 Deous Jean, Die yor goenes to make am more destrubuteren to the henefuniones from. Ho then's estate. Iso, when? 1993.05.19 (date in content) part 1 of 2 There will be no more distribution until the IRS accounting has been cleared by the coulthat IRS accounting has not been returned as of 4:30 May 19, 1993. (over)

Commune of Accounts i Report i

tow many!

1993.05.19 (date in content) part 2 of 2

The Commod accounts is to teceive an annual accounting-Ye has received I as of Sept '92, 1993.06.15 estimate note and letter, note front part 1 of 3

TEAR long Thank you for the Edicious

Wonzerfall _

Dux varation was worderful. Jen is now

in Charlotte - Ama as loaving for summer school -

I hope your

I'm sure you

KAY will have

Your property looking

great!

Howard gave me

your mesoage. I had

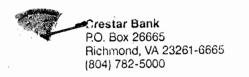
thought that those

points were already

discussed and decisions

made. 602

1993.06.15 estimate note and letter, note back part 2 of 3



May 17, 1993

Ms. Jean M. O'Connell

Ms. Jean Nader

350 4th Avenue

North Kensington, PA 15068

1993.06.15 estimate

note and letter, handwriting on letter

part 3 of 3

Dear Ms. O'Connell and Ms. Nader:

have responded to this. Please respond before June 15, 1993.

This letter contains important information about your former Perpetual Savings Bank certificate of deposit(s). You may remember that Perpetual Savings Bank was declared insolvent last year by the Resolution Trust Corporation (RTC). All insured funds were transferred to Crestar Bank on January 10, 1992. At that time, all certificate of deposit accounts were closed and a Crestar cashiers check for the balance of the account was mailed to She Franconia R believes to the owners at their last known address. and was returned to Cresto

Cashiers checks #88052398 in the amount of \$11,208.22 was issued to you on January 24, 1992 for certificate #66211061. However, the check was subsequently returned to Crestar because of an incorrect address. Efforts by Crestar to locate a better address identified the above to which this letter was sent.

These extra efforts to locate you are being made because our purchase agreement with the RTC requires that we return to them any transferred deposits that have not been "claimed" within 18 months of the acquisition date. This includes the funds for uncashed Crestar checks issued for closed certificate of deposits. Unless action is taken by you, Crestar will be required to return the balance of your Perpetual certificate of deposit to the RTC, which means your FDIC insurance coverage will expire and you may be prevented from claiming the full amount of your insured deposit.

It is important that you contact me, Carolyn Chenoweth at (804)782-7332, or Doreen Gregory at (804)782-7185, immediately to prevent your funds being returned to the RTC. Upon contacting us, we will instruct you as to what will be required to make and validate your claim. A replacement check will be sent to you after we have received the necessary documentation. We look forward to hearing from you as soon as possible so we may assist you in recovering your funds. his means an amended

Sincerely,

Carolyn D. Chenoweth

CD goes to me interest goes

state estate tax

Corporate Accounting Officer

A105(w)/DCH

Anthony O'Connell 6541 Franconia Road Springfield, Virginia 22150 June 9, 1993

Ms. Jean Nader 350 4th Avenue New Kensington. Penn 15068

1993.06.23 part 1 of 3

Ms. Sheila O'Connell 44 Carleton Street Portland, Maine 04102

Dear Jean and Sheila,

Jean, I understand you are willing to relinquish your coexectorship of the estate to someone acceptable to all three of the beneficiaries. I ask you both to consider me for the job.

Please take the time to study and understand the financial information you have before making your decision.

This is not a legal document. My intention here is only to insure that there is no misunderstanding among the three of us. In the event we did come to an agreement the legal paper I would ask Mr. Prichard to prepare would probably look something like the enclosed copy of Andy Higham's resignation.

Would you please sign and date the following line of your choice, and return this to me in the enclosed stamped envelope?

I, Jean Nader:

A. Agree to have Anthony O'Connell replace me as co-executor

or

B. Do not agree to have Anthony O'Connell replace me as co-exector

DEAR Tonu. In a Sheased argument whe you I affered to resign as co-exec. of Manis estate. After rethinking mu information, speaking wall. Mr Prinhard, Shula and legal coursel, I have decided to finish mu capacity as co-exec.

I appreciate your thorough, thoughtful textu letter and I did think heavila on the matter.

months of the stranger with the stranger of th

and the state of t

т	She	ila	01	Conn	ell:
1.	one	:тта	v	CUIII	

A.	_			Anthony	O'Connell	replace	Jean	Nader	as	co-
	execu	tor	•						•	

or

B. Do <u>not</u> agree to have Anthony O'Connell replace Jean Nader as co-exector

If you have any questions, please call Mr. Prichard (703 712-5000) or me (703 971-2855).

Sincerely

Anthony O'Connell

Enclosure: Resignation of Andy Higham

Copy: Mr. Ed Prichard



1993.07.30 just after part 2 of 3

ÍT'S FOR YOU!

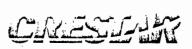
I have received your letter of July 30th. Thank how vere much. Son your Husualits.

Concernina misconseption #7, sue-I never felt that you wanted to sue - I six Seet that you mad sue because as you said (on 3 times) that I can recall!" you leave me no other alternature". I never took those thoughts personally

part 3 of 3 as 404 Shaf path for law has provided.) this explains my telina bearns alia hope all is going 404- D cer cope un AMERICAN GREETINGS

1993.07.30 just after

Crestar Bank PO. Box 26665 Richmond, VA 23261-6665 (804) 782-5000



August 31, 1993

1993.08.31, just after

Ms. Jean M. Nader 350 Fourth Avenue part 1 of 1

New Kensington, PA 15068

Dear Ms. Nader:

Enclosed is Crestar cashier's check #2581961 in the amount of \$11,208.22. This represents the closing balance of certificate #66211061 held on deposit with the failed institution, Perpetual Savings Bank, in the names of Jean M. O'Connell and Jean Nader.

Mr. Edward White, co-executor of Ms. O'Connell's estate, requested that these funds be sent directly to you since the original certificate was in both names with right of survivorship.

I am glad to be able to at last return this money to you. If you have any questions or need further assistance, please do not hesitate to contact me directly at (804)782-7332.

Sincerely,

Carolyn D. Chenoweth

Corporate Accounting Officer

CRESTAR

Crestar Financial Corporation Richmond, Virginia

68-186/514

2581961

MATCH THE AMOUNT IN WORDS WITH THE AMOUNT IN NUMBERS

THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS. THE AMOUNT IN HUMBERS MUST SEATCH THE AMOUNT IN WORDS. THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS. THE AMOUNT IN NUMBERS MUST MATCH THE AMOUNT IN WORDS.

Pay To The

*** JEAN M NADER ***

PURCHRSER: CRESTAR ROWN

CASHIER'S CHECK

WOLD OVER \$11,206.22

Buthorized Bignature

1993.09.13, just after part 1 of 2 (memo is on page 2)

Anthony O'Connell 6541 Franconia Road Springfield, Virginia 22150 September 13, 1993

Ms. Sheila O'Connell 44 Carleton Street Springfield, Virginia 22150

Ms. Jean O'Connell 350 Fourth Avenue New Kensington, Pennsylvania 15068

Dear Sheila and Jean:

As you probably know, the upcoming Final Estate Accounting to the Commissioner of Accounts is an important one. I want to ask you both if you would prefer that I ignore it.

As I understand it, the Commissioner of Accounts (703 385-0268) policy is to allow the beneficiaries of an estate access to these accounts, and to point out any objections they may have to the Commissioner. The Commissioner then allows or disallows the objection, and that is the end of it.

Because of my experience with the Van and the enclosed letter of July 7, 1993, I am concerned that any attempt on my part to get this information, before it is too late to act on it, will be labeled as damaging the estate by Mr. White, and Jean and Mr. White will sue me.

When I look at Sheila's K-1 from the estate in 1992, it shows she received \$72,446.00 for regular tax purposes (line 7) and \$5,221 in tax exempt interest (line 13a), for a total of \$77,667.00, yet Sheila only received \$75,000.00 from the estate in 1992. Ms. Barnes tells me the \$2,667.00 difference is 1/3 of an \$8,000.00 federal and state tax assigned to the van. Jean, in your enclosed note of April 14, you wrote that the only tax on the van would be the personal property tax. Why did you do that?

What really worries me is the \$15,584.00 on line 9. From my experience of working with IRS, the general drift is you don't get a credit like this unless you were charged at least that amount somewhere else. I may be wrong. Jean, would you tell me what's behind this \$15,584.00 credit?

1993.09.13, just after part 2 of 2

Jean and Sheila, if you would like me to ignore the Final Estate Accounting, please drop me a note to that effect, and I will do so. If not, please do not support a lawsuit against me later for allegedly damaging the estate, when I am just trying to get information.

The estate will not be suina you.

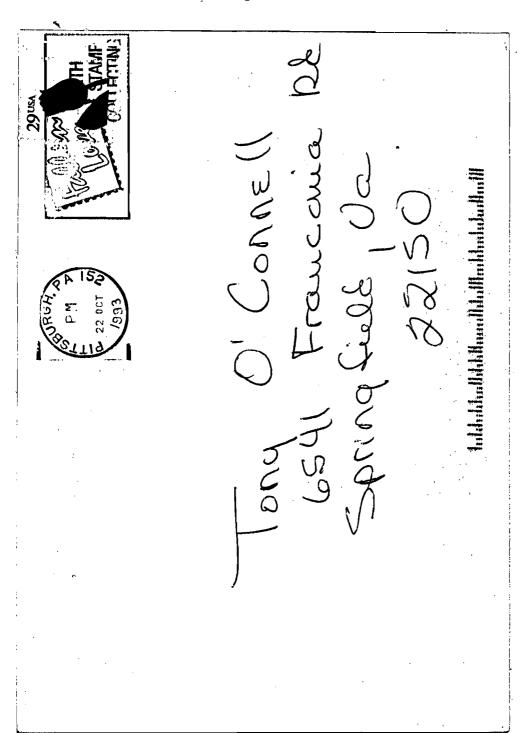
I will not personally be suing you.

Sincerely String you.

Tone. you must do what you think is necessare. I would not dell you to ignore the Final Estate accounting, nor would I tell you to go ahead.

In response to the Vanauch other questioner - I will abbress them soon -

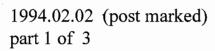
Inclosures: Sheila's K-1 for tax year 1992 Letter of July 7, 1993 Jean's note of April 14 1993.10.22 (post marked) part 1 of 3





1993.10.22 (post marked) part 3 of 3 **NEW WORLDS** ON YOUR BIRTHDAY.

Jean Nader 1994





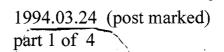
ANTHONY OCCONNELL
6541 FRANCONIA ROAK
5 PRING FLEID, ULB MINIO

Jean Nader
350 #th Ave.
New Kensington,

••	1994.02.02 (post marked)	
Butter & Western Munde & Count Co.	part 2 of 3	124
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Commission	ESTATE OF JEAN M. O'CONNELL EDWARD J. WHITE & JEAN M. NADER, CO-EXECUTORS	,
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23,580,90 - comm, 59,196,55 - my taxe	es on it as my income	
14,384.35 - money +	o - 3 ways.	for
please send me a he comm check. I w	ant that note in case	the

comm. of accounts has any question-

1994.02.02 (post marked) part 3 of 3





Jean Nader
350 Fourth Ave.
New Kensington, PA 15068
PM, P



Tony D'Connell 6541 Franconia Rd Sorinafield, Va 22150

1994.03.24 (post marked) part 2 of 4



1994.03.24 (post marked) part 3 of 4 DEAR ONY Thank you very nuch for your letter and photoabot to me, especialle Manks! they both mean . Usur letter - No. I have not seen Stratoco lands but I want to! I have the same testing as LOU expressed and pulsen the estate absoluteles finested is Lenalle and

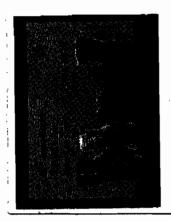
1994.03.24 (post marked) part 4 of 4

Will call and celebrate a new stage RD001-0210



1994.04.08 (post marked) part 1 of 2





1994.04.08 (post marked) part 2 of 2 Fri. April 84 received your pkg of letter to Judge Bach & Commissioner of Accounts Jesse Wilson. At this time, I am not making any comments. I would however, a reply to your letter from Hon. Bach and Wilson. hank you

EDWARD J. WHITE

ATTORNEY AT LAW

118 SOUTH ROYAL STREET

ALEXANDRIA, VIRGINIA 22314

TELEPHONE 836-5444

August 9, 1994

Mrs. Jean M. Nader 350 Fourth Ave. New Kensington, Pa. 15068

Re: Virginia tax refund

Dear Jean,

Enclosed is a letter and a form from the Virginia Department of Taxation which was mailed to me as Co-Executor. It deals with the settlement of the longstanding Federal retirees' suit against Virginia.

As I have highlighted on the third page, if the estate is closed, the heirs should sign the form and request the necessary affidavit. Jo Ann Barnes could easily furnish you or Tony with the figures from the back tax returns which she prepared.

At this point no one knows what the amount of the settlement refund will be.

Sincerely,

Edward J. White

EJW/e Encl.

1994.08.09, just after part 1 of 1

ny. Would u Encloses	ou like	do	hanelz	J.	D- pap	- ? 	
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T. **K**: K, j F 3 t3 E) F., D

1994.10.06 (postmarked) part 1 of 3

Tony O'Connell 6541 Francousai RS Springfield, UA

15 90109 (DE) 1994.10.06 (postmarked)
part 2 of 3 Enclosed is your copy -J. Barnes well be in touch to make arrange ments for you ments for

to also sign the papers. I have signed is mailed them back to her, (10-5)

1994.10.06 (postmarked) part 3 of 3

long. 1994.10.10 (total guess) part 1 of 1 Please seul me copies of (FR6 that says estate open 1) Sequence of letters that you fre coulé lead Lo "petetie of lane" Ma choice of Oa lawyer & mest cushe is Mr Fr. Sechandle lucus alot about our situation

1994.10.19 part 1 of 2





Anthona O'Connell 6541 Francoura Springfiell, Ja

thirdustalition white thirte industries

Jean Nader 350 4th Ave. New Kensington, PA 15068-6614 DEAR Tony

Thank you for my copy of your letter to Attorney General James Gilmore. I would also appreciate a copy of Mr Gilmores
response to complete the correspondence.

yes, there are 2 vocant grave sites. There will be an amended Federal and Virginia estate tax. I called the corretry. The grove sites are valued at 1400.00 each. We may keep them as a family plot or sell them. To you have an opinion on Keeping or selling the plots? I have given the above information to Sheila also. I did not know that there were 4 grave sites. I did not find any "Leeds" or recorpts for them or my attention would have been alented. I checked, over the boxes that you left, but found that I had not overlooked any such papers, My apologies. It was my mistake.

I hope ALL is well. Fall is beautiful hore. Jennifer is coming home for a welding. Nort forget John is being married Mem. Day Sat. 95! love Jean



1994.12.26 part 1 of 2

Athora O'Connell 6541 Franconia Sprinafiels, Oa



DEAR TONY

Yes, you may write the children - John, Jennifer, Howard, Amy. Their addresses and phone numbers are correct -

I have sent you every paper that has come from the estate or concerns the estate — I do not have a paper that I have not possit to you —

Jean Mader Dec. 36, 1994

Jean Nader 1995

FR5

cold

FINAL SETTLEMENT AGREEMENT MADE PURSUANT TO VIRGINIA LAW ("FEDERAL RETIREE TAX SETTLEMENT LAW")

NOTE: PLEASE READ ACCOMPANYING INSTRUCTIONS.

THIS AGREEMENT is made and onlored into by and between:

2270740

230-50-6044

JEAN M O'CONNELL
O'CO JEAN M NADER
JSD 4TH AVE
ASO KENSINGTON, PA 15068

1995.01.8 (date signed) part 1 of 3

(hereafter "Taxpayer") and the Commonwealth of Virginia, Department of Taxation (hereafter the "Department").

WHEREAS, Taxpayor proviously responded to the "Notice of Proposed Settlement" regarding an alleged everpayment of Virginia income tax on federal retirement income received during taxable years 1985, 1986, 1987, or 1988; and by responding. Taxpayer preserved certain rights to pursue a refund of such taxes paid for those years; and

WHEREAS, Taxpayer and the Department desire to resolve all disputes arising out of such income tax payments; NOW. THEREFORE, the parties covenant and agree as follows:

A. SETTLEMENT OPTIONS - Taxpayer agrees to one of the following options respecting settlement of his or her claim. CHECK ONLY ONE OF THE FOLLOWING OPTIONS:

OPTION 1. I/we accept the Department's offer to settle my/our claim for the refund of Virginia income taxes paid on federal retirement income received during taxable years 1985, 1986, 1987, and 1988, and any interest that could have accrued thereon, according to the amounts stated below. By checking this box and signing this form, i/we understand that I/we are accepting the Total Settlement Amount to be paid in up to five annual installments in full satisfaction of my/our claim; I/we further understand that I/we are releasing the Department from my/our claim for refund, and promising to hold the Department harmless from any duty, liability or obligation, which is presently existing or determined to exist sometime in the future, to refund Virginia income taxes paid on federal retirement income received during 1985, 1986, 1987, or 1988, and any other amounts related to the Department's taxation of such incomo; I/we further understand that I/we are barred from obtaining any relief that may be awarded in Harper, et al. v. Va. Dep't of Taxation, or any other existing litigation filed by federal retirees against the Department to obtain tax refunds.

TOTAL OVERPAYMENT \$5.16.3.00

Selllement Percentage 76.5459 %

TOTAL SETTLEMENT AMOUNT \$3,952.06

Payment Dates: March 31, 1995, 1996, 1997, 1998, and 1999

OPTION 2. I/we reject the Department's offer to settle my/our claim for the refund of Virginia income taxes
paid on federal retirement income received during taxable years 1985, 1986, 1987, and 1988, and any interes
that could have accrued thereon. By checking this box and signing this form, I/we agree instead to be bound by
the final disposition of the existing litigation between approximately 400 federal retirees and the Commonwealth
of Virginia (Harper, et al. v. Va. Dop't of Taxation) and to accept the relief award in that action, if any, as if I/we
were a party to that action.

OPTION 3. I/we waive my/our rights to claim a refund of Virginia income taxes paid on federal retirement income received during taxable years 1985, 1986, 1987, and 1988, and any interest that could have accrued thereon. By checking this box and signing this form, I/we understand that the Total Settlement Amount offered to me/us will be retained by the Commonwealth of Virginia and will not be used to increase the Settlement Payments for those retiroes who accept the Department's Settlement Offer.

15. 11

IF A TAXPAYER DOES NOT CHOOSE ONE OF THESE THREE OPTIONS, HIS OR HER ONLY RECOURSE IS TO FILE A LAWSUIT TO CLAIM A REFUND IN THE CLERK'S OFFICE OF THE CIRCUIT COURT FOR THE CITY OF RICHMOND, OR IN THE LOCALITY IN WHICH HE/SHE LIVES, IN COMPLIANCE WITH THE PROCEDURES SET FORTH IN SECTION 58.1-1825 OF THE CODE OF VIRGINIA, BEFORE THE CLOSE OF BUSINESS, FEBRUARY 1, 1995. FAILURE TO FILE THIS LAWSUIT IN A TIMELY MANNER WILL FOREVER BAR TAXPAYER FROM SEEKING RECOVERY OF ALL OR A PORTION OF THE VIRGINIA TAXES PAID ON FEDERAL RETIREMENT INCOME RECEIVED DURING TAXABLE YEARS 1985, 1986, 1987, OR 1988.

- B. PARTICIPATION Failure to complete this Form FR5 and file it with the Department by the February 1, 1995 deadline will result in Taxpayer being precluded from any further participation in the settlement.
- C. NO ADMISSION The Department does not admit to any liability respecting Taxpayer's claim(s) alleging tax overpayments.
- D. NO MODIFICATION This Agreement sets forth the full and final agreement between the parties. There are no other agreements, and this Agreement cannot be modified except in writing and signed by the Taxpayer and the Department.
- E. GOVERNING LAW AND SEVERABILITY This Agreement shall be governed and interpreted under the laws of the Commonwealth of Virginia. If any portion or provision of this Agreement shall be adjudged invalid, illegal or unenforceable, the remainder of the Agreement shall remain in full force and effect.
- F. PERSONS BOUND This Agreement and the rights and obligations created thereby shall inure to the benefit of, and be binding upon the Taxpayer and his/her respective heirs, executors, administrators, successors and assigns.
- G. VOLUNTARY AGREEMENT Taxpayer represents that he or she has read the accompanying Notice and Instructions for Completion of Form FR5 and understands the meaning of the various provisions of this Agreement, and that he or she does not dispute the amounts used by the Department to calculate the Total Settlement Amount. Taxpayer acknowledges that this Agreement is entered as a free and voluntary act, and that Taxpayer believes it to be a fair, just and reasonable compromise of a disputed claim.

PLEASE TAKE NOTICE: IF YOU DO NOT SIGN AND RETURN THIS FORM TO THE DEPARTMENT BY FEBRUARY 1, 1995, OR YOU DO NOT FILE A LAWSUIT AGAINST THE COMMONWEALTH OF VIRGINIA BY FEBRUARY 1, 1995, YOU WILL LOSE ALL RIGHTS YOU MAY HAVE TO RECOVER ANY VIRGINIA TAXES PAID ON FEDERAL RETIREMENT INCOME RECEIVED IN TAXABLE YEARS 1985, 1986, 1987, AND 1988, EVEN IF YOU HAVE ALREADY FILED AN AMENDED RETURN WITH THE DEPARTMENT REQUESTING A REFUND.

AMENDED RETORN WITH THE DEPARTMENT REGUES	TING A REPOND.
1995.01.8 (date part 2 of 3	e signed) Company Standard (SEAL)
Your Signature (SEAL)	Spouse's Signature
Date 9 & 1995	Date
412 - 339 - 95 39 Home Telephone	Home Telephone
412 - 330 - 75 30 Work Telephone	Work Telephone

Danny M. Payne Tax Commissioner

Langelague



1995.01.8 (date signed) part 3 of 3 I'm guessing that this envelope was to be used to send the signed FR5 documents to Ed White.

Educand White.
Attorney of Law
118 South Royal St
Alexandria, Ua

Jan Padet 1350 4th Ape New Kensington, PA 15068 1995.01.10 part 1 of 2



Anthony O'Connell

6541 Franconia Road

Springfield, VA 22150

AHH HIII.

Jean Nader 350 Fourth Avenue New Kensington, PA 15068

1995.01.10 part 2 of 2

Jean Nader 350 Fourth Avenue New Kensington, PA 15068 January 10, 1995

Sheila O'Connell 44 Carleton Street Portland, Maine 04102

Anthony O'Connell 6541 Franconia Road Springfield, VA 22150

Dear Sheila and Tony,

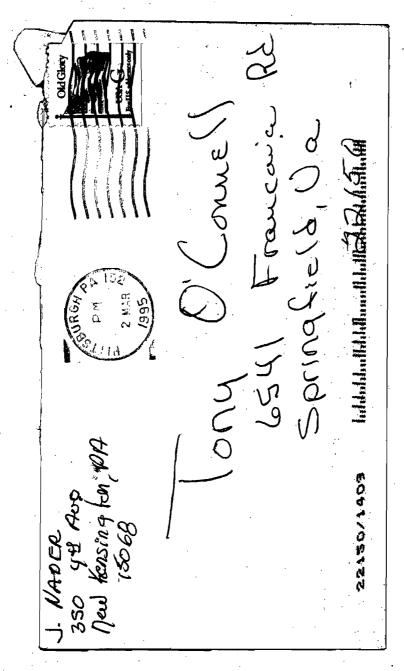
I would like to purchase the two (2) remaining burial sites owned by Jean Miner O'Connell, Fairfax Memorial Park, Section One, Block Peace, Lot 10A, Sites 3 and 4. I offer the price of One Thousand (\$1,000.00) Dollars each. Total to be \$2,000.00.

If you would express your wish to this sale, I would appreciate it. Please sign and return to me as soon as possible.

<u> </u>	In agreement.
	Not in agreement.
Thank	you.

Sincerely,

Jean Nad**e**r



Wed MAR I

Jony do T 1995.03.01
part 2 of 2

NEED a K-1 form from

you for the

final distribution

of the trust
B 5,271.45 made

check #1/19

loss

April 11, 1995

Dear Jean and Sheila,

I ask your support in signing the enclosed joint letter to Mr. White, and returning it to me. I believe it is self explanatory.

If you choose not to sign it, I would appreciate some notation.

Sincerely,

Tony

I have not signed your

etter

Jean Ja

1995.04.11 part 2 of 2 Jean Nader 350 Fourth Avenue New Kensington, Penn 15068

Sheila O'Connell 44 Carleton Street Portland, Maine 04102

Anthony O'Connell 6541 Franconia Road Springfield, Virginia 22150

April 11, 1995

Mr. Edward J. White 118 South Royal Street Alexandria, Virginia 22314

Ref: Estate of Jean O'Connell

Dear Mr. White:

We would very much like to know about any wrongdoing for which you consider Anthony O'Connell responsible.

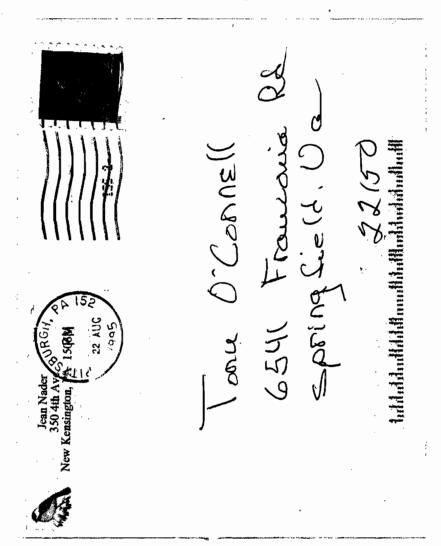
Would you please describe any such wrongdoing, with specifics, so that there is no misunderstanding?

We thank you in advance.

Sheila O'Connell

Anthony O Connell

Jean Nader



WESTERN MEADOWLARK

(Sturnella neglecta)

Found from southern British Columbia to Mexico and Texas, this plump, medium-sized bird is very similar to the Eastern Meadowlark, but lighter in color and a far better songster. His longer, louder, low-pitched and more musical song is a distinctive "chuck, chuck" followed by a rolling "b-r-r-r".

Not in fact a lark, but a meadow starling, the Meadowlark is a bird of the fields who builds a nest on the ground made of dead grasses with a dome-shaped roof. This, combined with the fact the birds alight several yards away and walk to the nest, makes discovering their homes virtually impossible.

The male sings incessantly to his mate while she incubates the eggs. Once hatched, the young are tended by both parents. The baby birds will remain in the nest for 10 to 14 days, then wander about in the grass until their wings grow strong enough for flight.

1995.08.22 (postmarked) part 2 of 2

AMERICAN SONGBIRD NOTES

© Current, Inc.

de idea. I know toe lave de levent ideas brusiness wisse. I had bloudet this could be separate from our family feelings. Sheila sail Shat she also would be writing or calling you that our loves will be more condontable together for condontable together for condontable together for condontable together for



DEAR Tony, August 22, 1995 post mark

I had hoped to

see you at Januer

weddona - Din sorry

that you were not

able to come - Sheilar

and I had that the 3

blue are experienceing
She seeraested that

the the 3 of us could

as to Canula theropy

to achor i I liked

1995.09.22 part 1 of 2 Splash cinto an Ocean of Fun! ROM USPS 152 09/22/96 22:04 153 38 Speings

ling the the the distribution is a line of the second seco

1995.09.22 part 2 of 2

Sept 22, 1995

Tong

Would you please send

me a copy of the

Dergene Land Trust

regulations? Both Rry Betae

and I understound that accounts

is in a Virginia Land Trust.

Thouls you

Jean Nader 350 4th Ave New Kensington, PA 15068 412-337-7537

1995.09.30 estimate part 1 of 1 Fort 3gon I 1) so well whe you We are good-Les has suissed her first regular teaching year -Hong is in seemer school - HI is working - as is foli gust become weekung is to be Menoral Day Sat of 95 I'm busy Serving meds gang to lacter -Paris and in between to Volenteer at PCA week week - Spen!

1995.10.15 estimate part 1 of 2 - was out of town so checks Likit follow Ed White's cooper letter as soon - have ! you and KAY came to Johns wedding

1995.10.15 estimate
part 2 of 2
Please return the

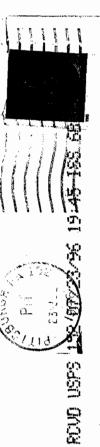
Affact and to

WE

Thank

Upu

Jean Nader 1996



Envelope post marked July 23, 1996. Can't match it with a letter.

nethony DConne

Jean Nader 1997

1997.09.10 part 1 of 2

alle Governoor's Ca

Jean Mader 350 yr Hor New Kensing tax AB 15068 Thursday Sept 10, 97

1998.09.10

DEAR Tony part 2 of 2

I have received your book. I will read it — It will read it — It will take a long time, It you have replies from the IRS, FBI, SEC, & US. Att. General, I would like a copy to accompany your information. If any correspondence comes to me about your information to me about your information. I wanted, I will also send you a copy—

P.S. Amy and Cont canglet a cargo plane from Iceland to Pittsbengh this week— It has been a wonderful visit—

Jean Nader 1998

Commonwealth of Virginia

31693025

DEPARTMENT OF TAXATION PRISSN 230-50-6044

5510130-85

Date 1

Check Number

Void After One Year

PAY THIS AMOUNT

\$******782*24

Pay To The Order Of:

JEAN M O'CONNELL C/O JEAN M NADER 350 4TH AVE NEW KENSINGTON PA 15068

FEDERAL RETIREE SETTLEMENT PAYMENT

68-727U/2560 FIRST UNION BANK

"OOB57810" [256072701[2079920014286"

Hi

1998.04.10 (date of personal check) part 1 of 2

I hope all is well with you
Enclosed is your share of

Fed. Retirec Settlement payment - My

accountant enagested & KEEP 20%

as I race on the entire check as

my income.

182.24 30% 156.4480 782,24 .

625.79 -3 = 208.60

personal check (never cashed)

JEAN NADER 350 - 4TH AVE. NEW KENSINGTON, PA 15068	8-26 ₄₃₀ 51 6648449 Date 4-10-98
Pay to the Anthony O'Cone Two hundred six	\$ 206.60 5/00 Dollars 1 Sandy Antures
Mellon Bank Mellon Bank Mellon Bank Western Region Pitcsburgh, PA Memo Fed reture parguent 1:0430002611: 664118449	Pear Jacon
1998.04.10 part 2 of 2	(date of personal check)
CJEAN NADER CJEAN NADER A STATISH AVE. CONTROL TO STATISH SOURCE CONTROL TO STATISH SOURCE Mellon Bank Mellon Bank Mellon Bank Mellon Bank Mellon Bank Tritishurgh Memo Fee reture pasyment 1:04 3000 25 11: 5 5 4 11 5 5 4 11 5 5	8-269 \$648449 \$6484

This check is assumed to be the check that went with this memo even though the amount is \$206.60 rather than \$208.60. The dates fit. The trustee returned this check to Jean Nader with the message written on it as shown above.

Anthony M. O'Connell, Trustee u/w of H. A. O'Connell 216 Governor's Lane, Apartment 12 Harrisonburg, Virginia 22801 540 433-3895 November 3, 1998

Ms. Jean Nader 350 Fourth Avenue New Kensington, Pennsylvania 15068

1998.11.08 part 1 of 1

Dear Jean,

Please separate yourself and our inheritance from the fraud operation so we can sell Accotink and get our money.

If the fraud operation can continue to use you to carry out their agenda they can sabotage any sale and gain at our expense. They can kill us with secrecy, surprises and stress in the process. Please read Sabotage Settlement concerning the first piece of property I sold (Please see the book First thing is to have the final accounting...pages 213-244).

I believe the CPA is the core of the operation and the worst thing you could do is to continue to rely on her advice. Please hire a local accountant in Pennsylvania to go over the estate accounting. Tell them the advice the lawyer, the CPA, and the stockbroker told you and see what they say. You have to understand the accounting inside and out and apply common sense. Does secrecy from the beneficiaries make sense to you?

Please file charges in the Fairfax County Circuit Court for the money the fraud operation stole from mother's estate (Basically the difference between the \$175,000 version and the \$119,000 version of the estate tax return. Please see the book, pages 357-365.) and subpoena the financial records from the CPA, the lawyer, and the stockbroker. Only you can correct this in your position as co-executor. I tried everything I know and couldn't. If I file the charges the operation will say it's against you too and they will use you to cover for them and structure it so that you and I will be fighting each other. Do not let them intimidate you. You have to confront them. Please make this your major project until it is cleaned up and all the accounting entanglements and set ups created to give the operation control of Accotink are removed. Please face this head on, Perhaps a million dollars is at stake in Accotink.

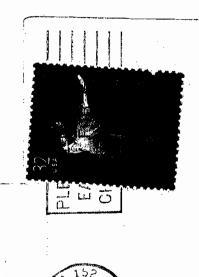
Please read the book. I am not the source of the conflicts. I am not the bad guy.

Anthony M. O'Connell,

Trustee u/w of H. A. O'Connell

Copy: Sheila O'Connell

I do not plan to hire a PA- accountant or to Sile charaes in the Fair fax County Circuit Court. Jean MADER Nov 8, 1998



1998.11.15 (date of personal check) part 1 of 3





Commonwealth of Virginia

33254983

DEPARTMENT OF TAXATION PRISSN:230-50-6044

Pay To The Order Of:

JEAN M O'CONNELL C/O JEAN M NADER 350 4TH AVE

KENSINGTON PA

-5510130-85

Date

Check Number

09/30/98

02040085

Void After One Year

PAY THIS AMOUNT

\$****

Treasurer of Virginia

FEDERAL RETIREE SETTLEMENT PAYMENT

68-7270/2560 FIRST UNION BANK

256072701 2079920014286 IPO 2040085IP

> 1998.11.15 (date of personal check) part 2 of 3

IMPORTANT

15068

PREVIOUSLY, YOU WERE SCHEDULED TO RECEIVE YOUR FINAL INSTALLMENT PAYMENT FROM THE FEDERAL RETIREMENT SETTLEMENT PROGRAM ON MARCH 31, 1999. THE ENCLOSED CHECK REPRESENTS AN ACCELERATED PAYMENT FOR 52.8% OF THE BALANCE DUE TO YOU. THE REMAINDER WILL BE SENT AS PREVIOUSLY SCHEDULED IN MARCH 1999.

THIS SPECIAL ACCELERATED INSTALLMENT IS THE RESULT OF 1998 LEGISLATION APPROVED BY THE GENERAL ASSEMBLY AND SIGNED BY GOVERNOR GILMORE.

IF ANY OF YOUR PAYMENT WAS WITHHELD TO SATISFY A DEBT OWED THE STATE OR A LOCALITY, YOU WILL BE MAILED A LETTER OF EXPLANATION FROM THE CLAIMANT AGENCY.

FOR QUESTIONS, PLEASE CALL THE VIRGINIA DEPARTMENT OF TAXATION AT 1-800-730-8730. IF YOU ARE IN THE RICHMOND CALLING AREA PLEASE CALL 367-2601.

Mu accountant suages les 1 VARD ZOGO because I man the income tax on 895.41. a

20% = 1 875, = 175 0 875,90 - 175.00 = 700.00 7000 - 3 = 233.34

JEAN M. NADER 350 4TH AVE.		<u>8-26</u> 51 430 6648449	4421
NW KENSINGTON, PA 15068-66	514	Date	15-98
Pay to the order of	O'Connell	nation and appears and a second	⊥\$ 233.34
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Mellon Bank	SMART		
Western Region Pittsburgh, PA Momo De thee Settl	enent	<u> </u>	en John
1:0430002611:	664m8449#	4421	<u> </u>

1998.11.15 (date of personal check) part 3 of 3 check never cashed

Jean Nader 1999

part 1 of 3
personal check (never cashed)
(Commonwealth check for \$780.70 plus
Commonwealth check for \$110.66 equals \$891.36)

Tong,

Since I pay the income tax on the total Amount, \$891.36, my accountant spin to Keep 13 (297.12) for that purpose.

891.36 tolal -297.12 tax

3 /594.24 = \$ 198.08 to each of us-

- Naw will sand I

JEAN M. NADER 350 4TH AVE. NW KENSINGTON, PA 15068-6614		8+26 430 8648449	distribution of the second of	76
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vieino <u>3 33 13 0 0 0 0 0</u>		$= \kappa \omega$	- , , (2	€7 W

IMPORTANT

YOUR FINAL INSTALLMENT PAYMENT FROM THE FEDERAL RETIREE SETTLEMENT PROGRAM IS ENCLOSED. YOU WILL ALSO BE RECEIVING A CHECK FOR ADDITIONAL INTEREST UNDER SEPARATE COVER.

IF ANY OF YOUR PAYMENT WAS WITHHELD TO SATISFY A DEBT OWED THE STATE OR A LOCALITY, YOU WILL BE MAILED A LETTER OF EXPLANATION FROM THE CLAIMANT AGENCY.

FOR QUESTIONS, PLEASE CALL THE VIRGINIA DEPARTMENT OF TAXATION AT 1-800-730-8730 OR 367-2601 IF YOU ARE IN THE RICHMOND CALLING AREA.

1999.04.20

part 2 of 3

Commonwealth check for \$780.70

3/99 (For the 1999 final installment.)

Commonwealth of Virginia

34655411

DEPARTMENT OF TAXATION PRISSN 230-50-6044

5510130-85

Date Check Number 03/31/99 02980407

Void After One Year

PAY THIS AMOUNT

\$*******780*****70

Pay To The Order Of:

JEAN M O'CONNELL C/O JEAN M NADER 350 4TH AVE NEW KENSINGTON PA: 15068

FEDERAL RETIREE SETTLEMENT PAYMENT

68-7270/2560 FIRST UNION BANK

Susan P. Dury

Treasurer of Virginia



Commonwealth of Nirginia

34730908

Date

Check Number

DEPARTMENT OF TAXATION PRISSN 230-50-6044

5510130-85

03/31/99 03114576

Void After One Year

PAY THIS AMOUNT

Pay To The Order Of:

JEAN M O'CONNELL C/O JEAN M NADER 350 4TH AVE NEW KENSINGTON PA 15068

\$******110*66

FEDERAL RETIREE SETTLEMENT PAYMENT

Treasurer of Virginia

68-7270/2560 FIRST UNION BANK

\$256072701 2079920014286#

1999.04.20

part 3 of 3

ACCUMULATED INTEREST Commonwealth check for \$1/10.66

IN ADDITION TO THE SETTLEMENT PAYMENTS THAT YOU RECEIVED, THE ENCLOSED PAYMENT IS YOUR SHARE OF INTEREST WHICH HAS ACCRUED ON BALANCES IN THE FEDERAL RETIREMENT SETTLEMENT FUND.

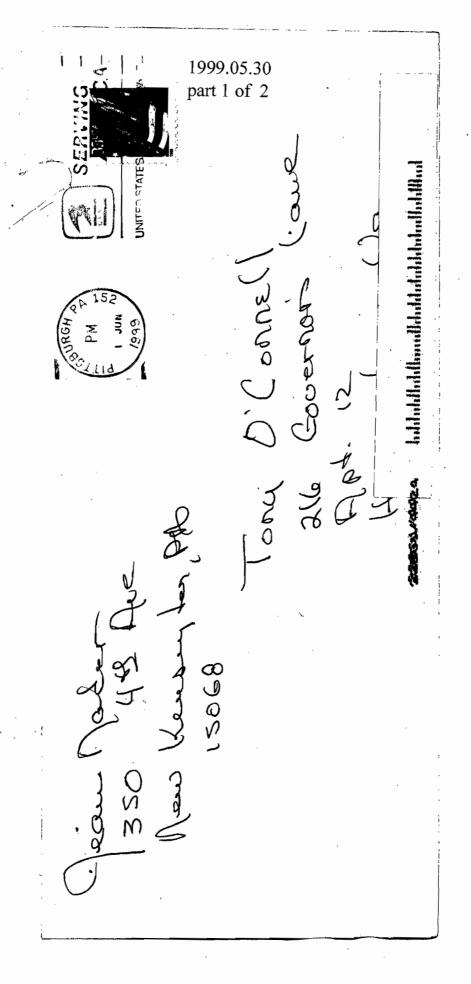
THE FUND EARNED INTEREST AT A GUARANTEED MINIMUM RATE OF 4%. THIS RATE WAS FIXED TO ENABLE THE PRINCIPAL AND INTEREST TO BE USED IN CALCULATING THE SETTLEMENT AMOUNT. THE INTEREST DISTRIBUTED TO PARTICIPATING RETIREES ON MARCH 31, 1999, ACTUALLY ACCRUED AT A RATE IN EXCESS OF 4%. THAT "EXCESS INTEREST" IS BEING DISTRIBUTED BY THIS CHECK.

IF ANY OF YOUR PAYMENT WAS WITHHELD TO SATISFY A DEBT OWED THE STATE OR A LOCALITY, YOU WILL BE MAILED A LETTER OF EXPLANATION FROM THE CLAIMANT AGENCY.

FOR QUESTIONS, PLEASE CALL THE VIRGINIA DEPARTMENT OF TAXATION AT 1-800-730-8730 OR 367-2601 IF YOU ARE IN THE RICHMOND CALLING AREA.

3/99

(For the 1999 interest payment)



1999.05.30 part 2 of 2 May 30, 99 Fony SEAN

1999.06.09 part 1 of 2





Tona D'Connell 246 Governois Le Aat 12 Harrison Dierra, Da

Jasan Makert 350 44 Buc Mans Kenang ter, P.R.

Tony

1999.06.09 part 2 of 2

My accountant has

Daly been so for 2015.

He handles my business

accounts. I do not seel

he can help you with

accotink so I am not

gloing you his name.

As I said in '94 or '95,
you should be the one to 90 to
Fairfax County Crait Court-I
feel the estate is correctly filed.

1999.08.02 part 1 of 2

John D'Connell 216 Gostanais

Tony 1999.08.02 part 2 of 2 This check is acceptable by Fairfax County. All you need to do is seno a second. eleck of yours with the deflerence. I want my check made out to Faci fax County because it simplified my tak de duction records Know you Know this and dame several that you asked me to chance check

This personal check was not cashed. The trustee returned it to Jean Nader

8-2-99

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JEAN M. NADER 350 4TH AVE.	8-26 ₅ 1 6648449	4634
NW KENSINGTON, PA 15068-6614		99
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@ Mellon Mellon Bank, N.A. 0904-01-0017	apply dollar for	Ollars December on back
Mellon Bank, N.A. 070 4-01-0017 Memo Veal estate tax facture	Nas	8. 9
	4634	reec

1999.08.03
part 1 of 1
Can't find the letter that came with this envelope



2000.08.01 part 1 of 3



John D'Connell 216 Gavernors (Harrisanbura, Oa 22501+4477 հենոնկոնկումների հենոների հենոների

2280

350 45 Our

8-1-00

Tony

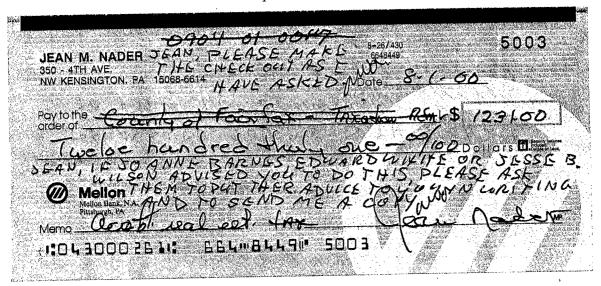
This is legal.

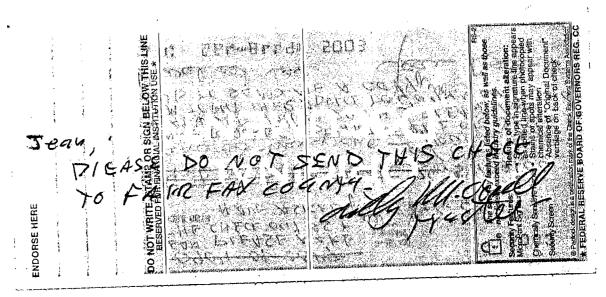
#1043000264# 664#8449# 5003

I want the fax deductions of my fax share

Jean

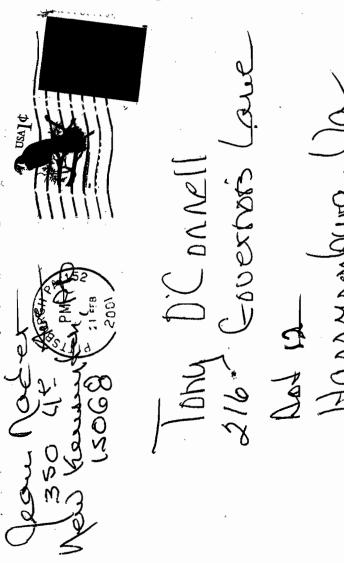
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1.77					09.192 . 14		A A A A A A A A A A A A A A A A A A A	
6	Mellon			Marie Bay May		27	2.57	
	Mellon Bank, N Pittshurgh, PA	1/4	N					





This personal check was not cashed. The trustee returned it, after Jean Nader's letter of 2001.02.01, with the message written on it as shown above.

2001.02.01 part 1 of 4



2501+4424 Inhinkhhummhinhhadha

2001.02.01 part 2 of 4 Feb 18, '01

Tony,

Dam getting my tax
papers in order. D do
not have check \$5003, 8-1-01.
Made out to Fair lax Ctufor accoting real estate
tax- De you like not seno
it with word bill,
retern the check to
The you are
watera for another

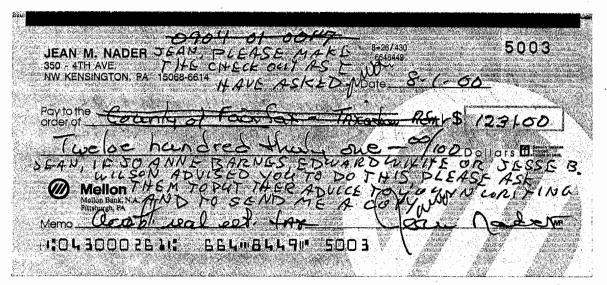
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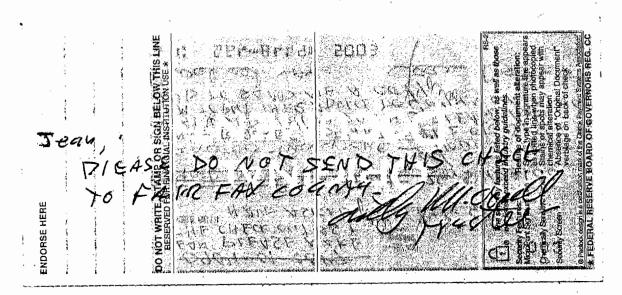
(j)

2001.02.01 part 3 of 4

Courter lat me Knowwith an explanation you

Jean

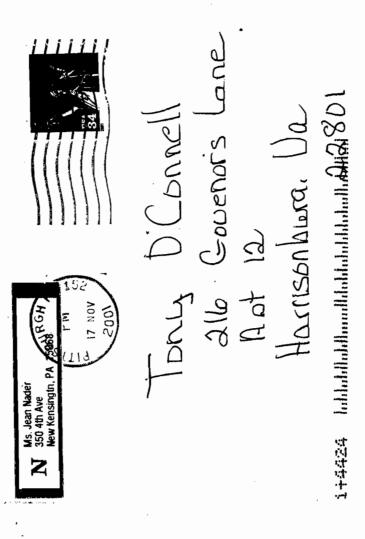




This personal check was not cashed. The trustee returned it to Jean Nader with the message written on it as shown above.

Aug 6 2001
DEAR Tony
I hope your Calefaines trip was a pleasant and happy one.
On a bressions note I would like 1- a copy of this year's real estate tor bill.
I- a copy of the accounting which you say I am makeng différent by addressing my check to Fam fap County.
Thouk you Geou

2001.11.18 (estimated) part 1 of 2

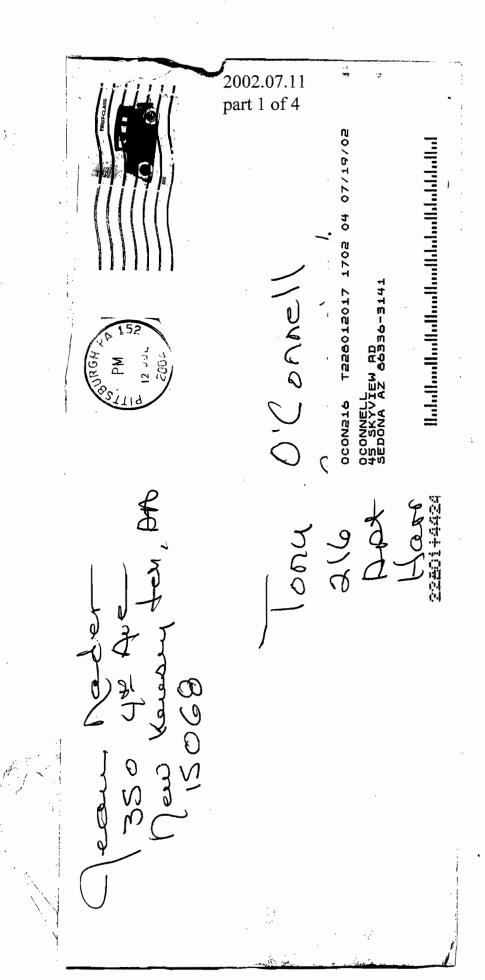


2001.11.18 (estimated) part 2 of 2

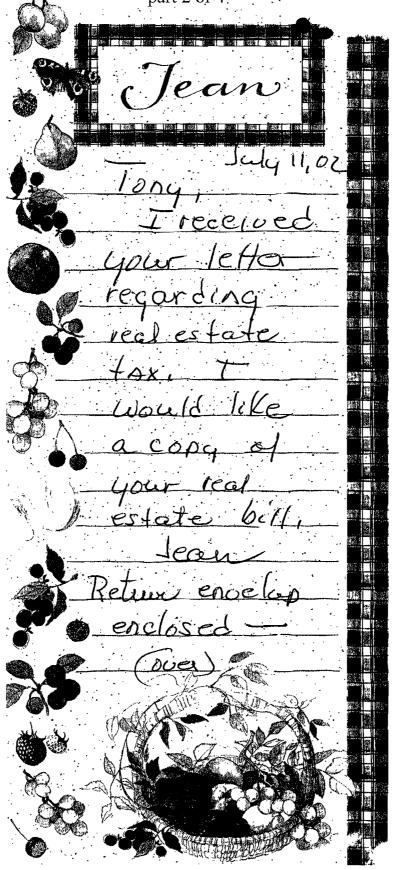
Dear Tony

I am not comfortable with your Chiestmas request.

D Know you will have a good Christmas wherever you was wherever

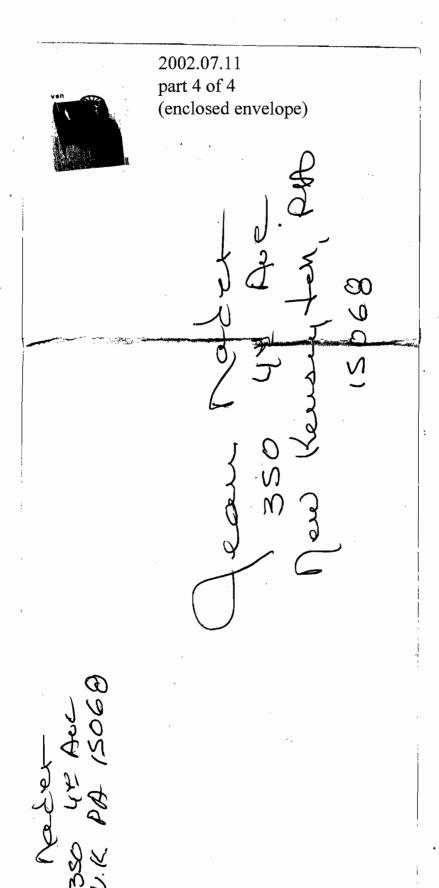


2002.07.11 part 2 of 4

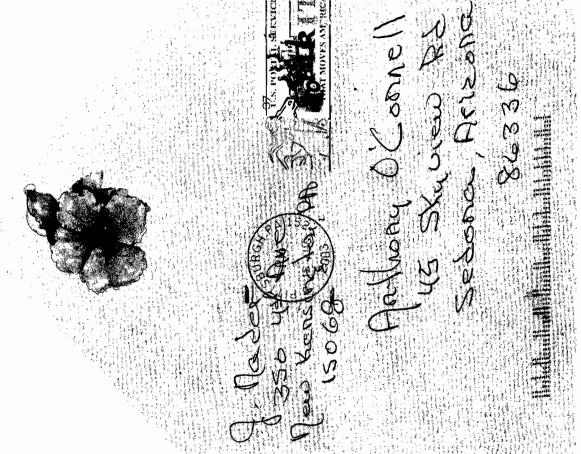


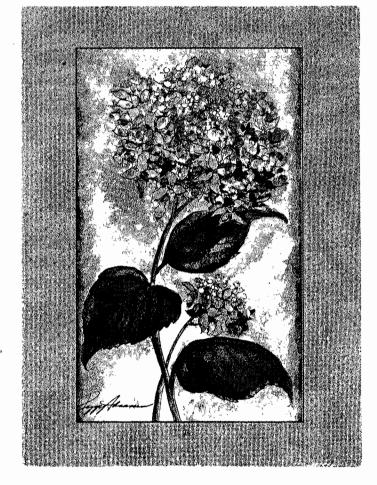
2002.07.11 part 3 of 4

P.S. I still would like the name of the partrait pointer—



2003.08.16 part 1 of 3





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9982266

Illustrated by Peggy Abrams © 2002. Licensed from Art Licensing Properties.

new seasons"
a division of Publications International, Ltd.

2003.08.16 part 3 of 3

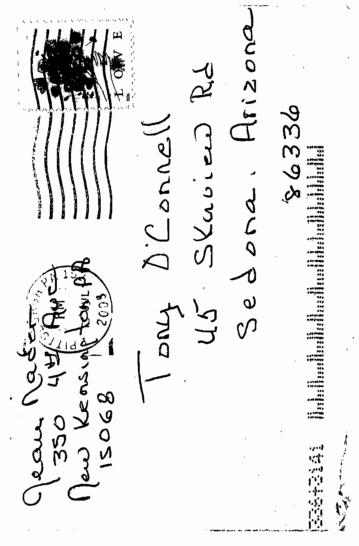
your mind let me know-Ja this Sedona address your new home address?

Jean

Tony fug. 16-63

I received war real estate notice I would like to say mu share but as I want to make my check payable to the county for my lax write off -

2005.07.12 part 1 of 2



2005.07.12 part 2 of 2

Dear Tony,
I hope all is well with you.

I am interested in

discussing the sale of

Accotink with you and

Sheila - Take cove

Navajo weaving USA37

2005.08.08 part 1 of 2

PM 77

10Ny D'Connell 45 skuview Rd 50 Lana, Arizon # THE TOTAL STATE OF THE PROPERTY OF THE PROPE

Dear Tony,

2005.08.08 part 2 of 2

I received your reply concerning Accolink. Thank you.

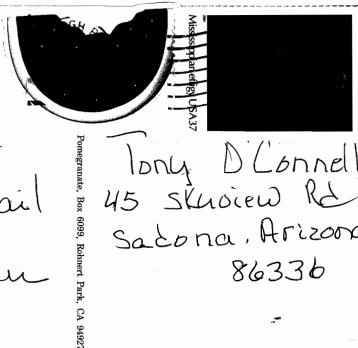
you are eight, it has been 14 years and I think that we should have sold or developed accorting by this times

I believe that the estate accounting is in order and you do not. It seems that neither one of us will be changing our minD. Therefore I have decided in the next several maths to seek lead courseling in the matter of selling Accordink. I am also asing to ask that all lead costs be deducted from the sale of the land. I am sorry that this conflict has not been settled. I know of the no other way to finally settle this, than the court sustem -

In regard to paying my share of reel-estate tax, I have said every year since 1999 that I would pay my share with my check made payable to Fairfax County. You have refused to accept them I was surprised to note the new property assessment yet Shiela and I were not included in the conversation or in so in this matter. We are 2 of the 3 owners of this property

Sincerely Jean Nader

GEORGIA O'KEEFFE (1887–1986) Only One, 1959 Oil on canvas, $36 \times 30\%$ in.



have an E-mail Address.

long D'Connell 5 skuoiew Rd Sacona, Arizona 86336

National Museum of American Art Smithsonian Institution Gift of S. C. Johnson & Son, Inc. 1969.47.69 © Smithsonian Institution

B-28-07

Tony

Ans to your E-mail-questions

the No one

2. You believe in a conspiracy and I do not.

3. NO

U. As I am concerned, mothers estate has been accounted for I still would like to know how the

present balve of accotink was

reached? I have asked this auestion of you several times?

I hope returned property with speak as well from topology to the power that the power topology to be helping tony D'Connell you as much as he will work for the Green Valley hour til work for the Green Valley hour til of all -

Tonu
Amu brought me hour E-oncilcover letter from hour E-oncilsend mu check to you - I

prefer to make it out
to Fairfax Commely - I have
said I couldn't write it
off - I want to
write it off - payable

2008.07.08 part 2 of 3

raei fay Cly- I will
not be sending you a
tax. real-estate checkI have you can work
with Bill Lyach and
sell accolont

2008.07.08 part 3 of 3

Jean Pacer 350 Mary 150 150 New 16244 1994 1911 PM

> Tonu D'Connell 439 So Vistadel Rio Green Valley, Az

+2415

Tonu

8-2918

Came Lodan - Lots of memories in there-Everuthina is in good shape.

Jecu

Happy Budletong having a good one-golin and I enjoyed over a yumi time in Poitlant Der RecharEs Enjoy you were able to récepteur un New Mexico - Jasle you a ready good "year

Nov. 18, 08 Dear Tony Wishing you a good Thouks giving -I would like to Know how the sale of Gestina is progressing, primary goal this year and you wanted to sol before capital gaines rates changed with the election of & Bama. I hope you were able to go to From garden to table... reception from nature to home.

Jean Nader 2009

Feb 6 09

Dear Tony Amy gave me a copy of your E-mail.

J will not be sending

usu anu more papers because
I have aiven you and sheld

copies of every paper of

the estate as they were

made, And in your case

auite a few duplicates—

Even though you and

I have different opinions

Should the estate. mu bottom
line is that according can
be sold and the money goes
to these Devole-Your
Sheila and maselsTake care
Jean
The Cardinals
were goodand the Sheelers
were great-

Congratulation Amy gave me a copy of hour E-mail hear how this transaction transpires from nature to home.

DEAR long

Annoying little buggers, aren't they?

Happy Birthday

Wishing you many
good wishes for
your buthery

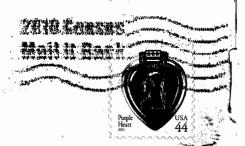
I hope seel is
well and you hove
resolved your best
being closer to from
being sold!!

Dear Tony

I wrote hove last fall about having an D'Connell vennion in Pittsburcher, their line - It has been postponed as A thought Richard and Rachel would be l'oving in Pitts-bu there - 3 families in I place - Leith buth of

their danalder, then aren't sure of their plans - D did not here from you, if your danalders and you were interested - I still would like to know is you are interested.

Jean Nader 3504th Ave. New Kensingtn, PA 15068-6614



Tonu O'Connell 439 So. Vista Del Rio Green Valleur Arizona 85614

492415

Hababballaadkilahdiddaladkildaadkilaadd

Dear Tony, 4-6-10

I was saddened to read your E-mail 3-7-10." I don't know or by who but Jean Nader, who has a 1/2 interest in Accoliak, has apparently been lead to believe that I am trained to take all the proceeds from a sale of Accotion."

I would like to know the thoughts that brought you to that

The 3 of us own accoting.
equally- no other connections

are involved. ((ou said you would like to be the seller and that is fine with me - I would like to know if there is current news about selling accoting

Please let me Know what you are currently threaking Jener



07 APR 2010 PM 1 L



Tony O'Connell 439 So. Vista Del Rio Creen Valley, Arizona 85614

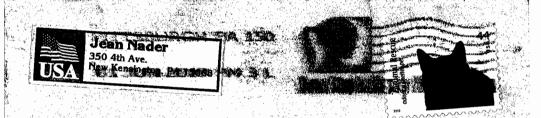
1452415

Hadadallanalkhaladahaladlahallahallahaaldl

Memorial Day
Dear Tony (May 31, 2010)
This has been a

very good-thinking Memorial
Day for me - I wish I could
have Mund Penny, Uncle Jimmy,
Dad and you together for
questions and thoughts. Din
glad Uncle Gene Shared
with my PA family - Thank
you for your military serve

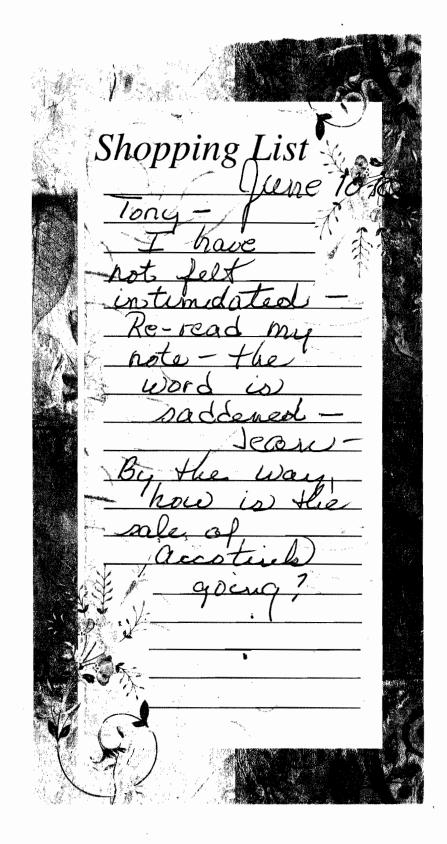
I tried calling you
at 520 203 7949 but
after 3 tries in 2 days
Someone answered and
Said I had the wrong
— so I don't have
a phone # for you—



Tony D'Connell 439 So Vista Del Bio Green Valley, Arizon a 85614

452415

And abladha ard blada da blada dhibil a dhibil a abl



Jean Nader 350 4th Ave. New Kensingtn, PA 15068

PITTSBURGH PA 150

12 AM 2010 PM 5 L



Del Rio Valley, Az S. Vista iona d'Connell Green 439

Tony

Trecoved your

check- Amy gave me

you medace Sat and A

sent kate her book on sp

Min. Dot 4- acknowledging

that is was from

your Take care

Jean

When I saw wow letter. I not be senowed a decotion.

Noo 15 '10

When I saw work letter. I not be senowed to me that wow should been shall would be date on progress or lock of progress of accolubility.

When I senowed a check the senowed why — I will not be senowed a check the proclosed the

following news certicle because of your danalyters - Since you are a Vet, do these laws apply to how in Arizma as they do in PA

Debus recently diagonsed with glacama- and was asked if any one in my family also had it - I don't think mom or Dat did - How about you & Din going to ask Sherla Rae seems to have bets of surprises! - Nappy Thanksquam Canal

Seizure of vets' estate assets to be probed

Taking money to pay for care at state homes will be subject of Senate hearing

BY WALTER F. ROCHE JR.

A Westmoreland County lawmaker says she and her Senate colleagues want to begin this week to get to the bottom of a policy that allows the state to seize assets of veterans who die at six state-run nursing homes. Sen. Kim Ward, R-Hempfield, said officials of the state Department of Military and Veterans Affairs will be asked to explain the controversial policy at 9:30 a.m. Wednesday before the Senate Veterans Affairs Committee in Harrisburg. But the committee won't be hearing from veterans themselves.

Scheduled to appear are two officials from the state Department of Military and Veterans Affairs, which runs the six homes, and an official from the

state Department of Public Welfare.

The Welfare agency has an estate recovery program, which operates under state and federal rules

Ward said the hearing is limited to administration officials as a starting point to get on the record how state officials say the program is supposed to operate. She noted the administration will be changing in January.

An aide to committee Chairwoman Lisa Baker, R-Luzerne,

said veterans groups and other interested parties were told they could submit written testimony. The committee may conduct additional hearings for veterans and their families.

The limit on testimony does not sit well with advocacy groups.

"We are going to be present," said Kit Watson, deputy adjutant of the Pennsylvania American Legion. "This won't be the end of the matter."

ESTATE · A7

Seizure of vets' estate assets to be probed

ESTATE · FROM A1

He said the hearing would at least get on the record what state officials contend is the way the program operates.

He said the Legion had planned to bring in veterans' families to testify, but the limited testimony prevented that. "We are upset," he said. The hearing was scheduled

The hearing was scheduled after several Tribune-Review articles on the estate recovery program. The newspaper reported that some veterans and their families said they were not aware that the state would try to recover costs from their estates.

Those interviewed included Rosella Stitzell of Pittsburgh who was unable to access her savings even though she was very much alive and had transferred to a federal veterans facility. She and her family did eventually recover her savings, according to her son William.

Ward said she and other committee members have been told by state officials that veterans in the state homes are free to spend their savings while they are still alive, but she said she got an entirely different account on Veterans Day.

"They (the veterans) told me a different story," Ward said, adding that they told her veterans who are patients in the homes are limited in how much and when they can spend money in their savings accounts.

Under the program, veterans pay a reduced rate for their care based on their income, but when they die, the state makes a claim against their estates for the balance of the actual cost.

Records show the state veterans agency is continuing its recovery efforts. In Allegheny County, several petitions are pending.

Rose Binduga of Plum, whose brother Joseph Ritz died last year in the Southwest Veterans Center, said she was never told that her brother had accumulated \$13,604 in a savings account maintained for him by the home.

"They (state veterans officials) did call me, and they said they'd take care of everything," she said. "They didn't tell me anything about his savings."

Probate records show that earlier this year, state veterans officials told the court that the cost of Ritz's care exceeded the amount he actually paid by \$108,682.06.

On April 6, a judge allowed the state to claim more than \$13,604.

Binduga said that she was not told that some of her brother's savings could have been used to reimburse her for a portion of the funeral costs. Under state law, burial costs have the highest priority in claims against an estate.

William Campbell of Carlsbad, Calif., whose father died at Southwest, said the state took the \$40,377 from his father's savings account, but he had no problem with it.

"They took good care of him," he said.

State veterans officials say veterans and family members are told at admission that they are responsible for the full cost of care, even though they pay a reduced rate based on income.

Scheduled to appear for the veterans agency are Brig. Gen. Michael Gould, who oversees the six homes, and Chief Counsel Dennis Guise.

"We should get to the bottom of this program to make sure that it works right," Ward said.

State legislators have expressed concerns about the conditions in the state veterans homes and critical inspection reports on the facilities.

Walter Rache is a staff writer for the Pittsburgh Tribune-Review

May 31, 2011

Dear Tony

I hope all in well with uou-Perhans how are on your property in Va. as it must be a beautiful time of year there -

I'm writing this note to

SEE how you are and also to

ask about an update on the

Selling of accotink & If there is

no movement on selling accotink

would you be interested in

talking to me about buying

mu share of this land? I look

forward to hearing from you
All is well here.

Take care Jean Tony

Amu told one of Gover E-mail about tensis - Ues, I enjoy it - I don't have the tensis channel so I miss most of the tensis that is offered -

letter about accotink because you nade no comment on your E-mailI would like to know the present situation of accotink as - is it up for sale, any nibbles or is it sitting there with no plan for movement? I also asked you if you were interested in discussing buying one out - I really think Sheila and I deserve progress reports on accotink -

Whelmingly hot - I hope you have a good air conditioner or maybe

Do hou have a land line or cell # ? Take care

Tony

Best wishes for a Merry Christmas

and a Happy New Year!

Christmas and 2012 —
Lenjoyed Cindy's come of forme came home
of four Memy Chrestness Jean

Jean Nader unknown dates



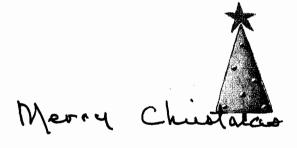
Sage... Common sage (salvia officinalis) has historically been the herb of health and of the aged. It has been used to help nerves, cure palsy and fever, for headaches, to strengthen gums, whiten teeth. and as a wash to darken grey hair. Cut leaves of common sage for cheese sandwiches, souffles, and stuffings. Use dried in sausages, with cheese, pork, poultry, as stuffing seasoning in turkey, and as a tea.

much eriou very your phase cell this Morning as I said, din in lawor d'all items presented in your letter. I know of better insealed into acotente 404. Il appreciate Chat you plan to do for the thise of as-(10E SERA-

H. I asked Ed to put everything in writing that we had becomed on the phone

DEAR Tony I Shoul this ia the letter to which how are re terrina Unppy Easter Jenney Flance - John left combre have - John left yester try for Cape Car. in Flanca - Thinking of you at Christmas with warm wishes for a bright, delightful holiday season.

Thope your recurrence is a going well—
Take con-



Sending many good wishes your way,

for a very happy holiday.

Wishing you a good holiday season and peace ful thew year along with good health for all of us.

A hope you were able to finish your road on your Ua

property—

Take care—Lean