Conceal

Estate of H. A. O'Connell

IN THE CIRCUIT COURT OF THE COUTNY OF FAIRFAX, VIRGINIA

To the Clerk of the Circuit Court of Fairfax County, Fairfax, Virginia

Т	he undersigned presents herewith, for probate a paper writing dated.	April 11, 1974,
	ch s he believes to be the Last Will and Testament ofHarold states that he knows of no other papers of a testamentary character n	
by s	said Testator and that said Testator died on the26thday	of May, 1975
and	was at the time of his death a resident of Fairfax County, Virginia	l.
	The undersigned, for the purpose of obtaining the probate of said papersing information in connection therewith:	per writing, submits under oath the
1.	Name of Executor appointed by will and her address:	
	Jean_MO'Connell6541 Franconia RdS	
2.	Residence of Executor: Same 97/-285	<u></u>
3,	If no Executor is appointed in will, who is nominated as Administrat N/A	or c.t.a.?
4.	Name of person making the nomination and hauthority for so do	ng: N/A
5.	Value of decedent's real estate in Virginia:	§112,500.00
6.	Value of decedent's personal property:	
	Tangible 500.00	
	Intangible 11,935.00	12,435.00
	Total value of real and personal estate	\$124,935.00
`7.	Amount of bond required (to be fixed by Clerk)	8
8.	Name of surety tendered on bond: Waived	
9.	Color of decedent Caucasian Married or single	Married
10.	Age at death 79 years	m O'Ernell
Sub	scribed and sworn to before me in the Clerk's Office of the Circuit	Court of Fairfax County, Virginia,
this	18 thday of Jame, 19.25	•
		anu Dons Deputy Clerk

Marson & P. Mater, W. atternan.

STATE OF VIRGINIA
COUNTY OF FAIRFAX

To-wit:

I, W. Franklin Gooding, Clerk of the Circuit Court of Fairfax County, Virginia, the same being a Court of Probate and of Record and having a seal, do hereby certify that it appears of record in my office pursuant to law that JEAN M.

O'CONNELL has been duly appointed as EXECUTOR

under the Last Will and Testament of HAROLD A. O'CONNELL

and that she has

qualified as such by taking the oath prescribed by law, and by entering into and acknowledging a BOND in the penalty of waived

ONE HUNDRED FIFTY THOUSAND

Dollars, with justified xand xappinoved surety.

I further certify that the said appointment and qualification are still in full force and effect and have not been revoked.

IN TESTIMONY WHEREOF I have hereunto set my hand,

and affixed the seal of said Court hereto, at Fairfax, Virginia, this

18th

day of

June, 1975.

W. FRANKLIN GOODING, CLERK

By: Transil Corell
Denty Clerk.

₹7¢n AMENDED

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AMENDED

epartment of Taxation For calendar year 1974 or taxable year beginning , 193 First name and mitral of point or combined return lenter both. Last name	Your social security numb	· I ·	For Office Use
Harold A. (Deed. 5/26/75) and Jean M. O'COMMELL	577 58	9818	
Present home address intumber and street or rural route:	Spouse's social security in	90mm	
65U1 Franconia Road	Z1P code	Your occupation	n
Springfield, Virginia	22150	1	d Civil S
Name of City or County I in Virginia of which you were a resident on January 1, 1975		Spouse's occup	
Pert Year Resident: If you or your wife moved into or out of Virginia in 1974, you MUST use Form 760 P		Housev	ife
FILING STATUS PERSONAL EXEMPTIONS	Number	of ·	Amount to be ente
Yourself 65 or over * Blind	Dependents Exemption		on line 8 below
1 Single (check if claimed as a dependent 1 + L + L + L of another ()	· LJ = \	x \$600 =	
		¥ 6500 - [, , , , , , ,
2 Married, filing joint return		x \$600 = _	
and Federal (Give spouse's social security 1		√ \$600 = □	
Turing in space above and	760 h		
enter first name here) ** Married, filing separately on this combined . Wife 1 + +	A × F 1/3	x \$600 =	600
return Husband 1 + 1 +	- Z - Z	x \$600 =	1,200
*Complète line 24 for additional deduction of \$400 for each "65-or-over" exemption	. Dependents do not qu	alify)	
First Name(s) Of Dependent(s)	Use ON	lumn A LY when line	Column B For use by all
	V wife	ked to report	other filers
5 Federal adjusted gross income (Federal Form 1040 or 1049A)	√ 53	.681	18,946
6 Additions (from line 22)	6	CO-	-0 -1 -
7 Total (add line 5 and line 6)		.681	<u> 18,946</u>
9 Subtractions (from line 29)	166 •		
	505		
(check one) If itemized, from Part IV			
11 Total (add lines 8, 9, and 10)	11	653	1,171
12 Virginia taxable income (subtract line 11 from line 7)	123	3,028	14.775
13 TAX: If line 12 is under \$12,000, see tax table. If line 12 is \$12,000 or prore, tax is \$470 plus 5.75% of excess of tax is \$470 plus	over	· · · · · ·	
\$12,000	13	61 13	629
1- Total tax. (add coldill) A and coldid b, 109 (3)		14	690
	umn B		
(a) Virginia income tax withheld as shown on susched wage and tax statements.			
(b) 1974 estimated Virginia income tax payments include amount allowed as children 1923 return)			
(c) Out-of-State tax credit, from Part V).			
- Total credits (add fines (e), (b), and (c) and enter total of both columns of (ips. 15)		= 15	797
16 If line 14 is larger than line 15, enter BALANCE DUE		16	
1716 line 15 is leaves the Nice 4.4			. H
17 If line 15 is larger than line 14, enter OVERPAYMENT	lumn B	. 17	107
18 Amount to be CREDITED on 1975 estimated tax		= 18	*******
19 Amount to be REFUNDED (subtract line 18 from line 17)		. 19	107
	· · · · · · · · · · · · · · · · · · ·		
File this return by midnight May 1, 1975, with your local Commissioner of the Reven	ue or		(For Office
Director of Finance. ATTACH COMPLETE COPY of each Federal schedule: C, D, E, or F with your Federal return and all other schedules supporting gross receipts and depreciate the complete schedules.	filed		
(Also, see instructions regarding this requirement.)	ation,		
I (we) the undersigned idecrare under penalty of law that I (we) have examined this return and to the biplete return. We agree that filing separately on this combined return makes us jointly and severally have refunds due will be made usable to us on the	est of my four) knowledgible for the amount of ta	ge and belief it is ix shown to be di	a true correct, ar
refunds due will be made payable to us jointly	^ 1 ~		
01-10 mm	PM	1	2 2 14
Sign Your signsture Date Signature Phone Number (not required) all inform	of preparer other than ta ation of which he has an	kpayer, based on	- 1/12
	THOR OF Which he has an	v roowledge ' '	

Address

Spouse's signature lif filing jointly BOTH must sign even if only one had income!

rse Side)

(See Law On R.

COMMONWEALTH OF VIRGINIA DEPARTMENT OF TAXATION

Richmond 23282

21840

Jan. 26, 1976

CERTIFICATE SHOWING INHERITANCE TAX PAID

7	70			
		_		

This is to certify that Inheritance	Γax, amounting to \$, determined by the Department of Taxation
according to law, on the estate of		of
Virginia, who died	May 26, 1975	has been paid into the State Treasury.

Jean M. O'Connell 6541 Franconia Road Springfield, Va. 22150

DEPARTMENT OF TAXATION

RECEIVED TO TAXATION

Director, Division of Inheritance and Gift Taxes



CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD

TELEPHONE 273-2440

FAIRFAX, VIRGINIA 22030



STEPHEN L. BEST DEPUTY COMMISSIONER OF ACCOUNTS

RE: Estate of Harold A. O'Connell

November 7, 1977

Jean M. O'Connell 6541 Franconia Road Springfield, VA 22151

Dear Mrs. O'Connell:

	You qualified as administrator of the above estate on June 18, 1975. By law you are required to file, in this office, an inventory of the assets within four months of the date of qualification. You are also required to file an accounting of the administration of the estate within sixteen months of the date of qualification.
	Our records indicate that neither of the above has been filed. Please submit the inventory and account, together with all vouchers in support thereof, at your earliest convenience to avoid further action on the part of this office.
	Sincerely yours,
	StephensBest
	Stephen L. Best
	Deputy Commissioner of Accounts
us	Nov. 18, 1977 & asked for extension & Feb. 1, 1918
lli	e nov. 30-77 - Should have received plats of papers, at time of geralifying as administrator
F.e	b.1, 1978. Mission accompleshed /!!

Inventory

CTS-CC A	MILT.	240	PAGE J4
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VIRGINIA: IN TH	ie Clerk's O	FFICE OF THE C	RCUIT COURT	OF THE COUNTY
OF FAIRFAX, ON T	HE 26th	DAY OF	ay	, 19.75
,				
	INVENTO	ORY OF THE EST	ATE OF	• •
	Har	old A. O'Connell	21840	7

I. Property under the authority, supervision and control of the fiduciary

description of property	VALUE	
1/2 interest in residence and 3.3365 a. at 6541 Franconia Road,		
Springfield, Virginia	40,681	00
1/2 interest in 15 acres of unimproved land, Accotink Station,		
Fairfax County, Virginia	37,500	00
605 shares Washington Mutual Investors Fund, Inc.	6,709	45
220 shares New Virginia Bancorporation	1,952	50
Checking account, Northern Virginia Bank	3,245	18
Personal books, clothing, etc.	500.	00
Refund - Remington shaver	5	00
Overpayment of Virginia tax	57	14
		,
	- N. Y	
	· ·	
	·	-
TOTAL	90,650	27 🗸

(Use additional shoots if necessary)

11 40 PAGE 805

II. Other property of the estate of which the fiduciary has knowledge. (If none, so state)

Washington-Lee Savings and Loan Association -	كالمستقد المستقدي عد	
Certificate 115-40680-0, POD to Jean M. O'Connell	13,453	52
Washington-Lee Savings and Loan Association -		
Savings 15-5425-7	2,070	08
Accrued interest	16	
Northern Virginia Bank - Certificate 10001360-6 POD to		
Jean M. O'Connell	1,000	00
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	_	
	_	
TOTAL	16,539	_

CERTIFICATE OF FIDUCIARY

I, Jean M. O'Connell	, solemnly swear (or affirm
at to the best of my knowledge and belief the for	egoing inventory embraces all the property, both real and persona
der my authority, supervision and control as	Executrix thereo
	i also all other property of said estate of which I have knowledg
8. 8. 4	Jan M. O'Sonnall
	Address 6541 Franconia Road
	Springfield, Virginia 22150
, ar	
7 /4 .	day of Tetruary , 19 78
ly commission expires	1979
	Notary Public
	Notary Fublic
•	· ·
	·
COMMISSIC	NER'S CERTIFICATE
	+ 41- 00
Inspected, found to be in proper form, and ap	pproved this 2/80 day of Jety , 19/8
	That I'm Leller
	Commissioner of Accounts
	·
-	
TRGINIA:	
	the County of Fairfax on theda
19	
The foregoing Inventory of the estate of	, deceased
as this day received and admitted to record.	
	Clerk
	Ву, D. С
•	
	III Yun
	IN THE CHARLET CATES OF THE COURTY OF PARTERN, VIRGINIA
	Service Control Ministry
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	al male

First Account

IN THE CIRCUIT COURT OF FAIRLY COUNT:, VIRGINIA

ESTATE OF Harold M. O'Connell	(21840)	PAGE 1
First ACCOUNT	OF Jean M. O'C	onnell
Executrix		
COVERING PERIOD FROM May 26, 1975	TO May 26,	1977
DESCRIPTION	Assets Received (or on hand)	Disbursement
NVENTORY OF ESTATE AT MAY 26, 1975:	T .	1
1/2 interest in residence and 3.3365 a. at 6541 Franconia Road, Springfield, Virginia 1/2 interest in 15 acres of unimproved land,	\$40,681.00	. "
Accotink Station, Fairfax County, Va. 605 sh. Washington Mutual Investors Fund, Inc. 220 shares New Virginia Bancorporation	37,500.00 6,709.45 1,952.50	. •
Northern Virginia Bank, checking account Personal books, clothing, etc. Refund - Remington Shaver	3,245.18 500.00 5,00	• • •
Overpayment of Virginia Tax	57.14	
ECEIPTS: Dividends:	\$90,650.27	·. ·
Washington Mutual Investors Fund, Inc. 8/22/75 \$ 72.60 11/21/75 78.65 2/20/76 72.60 5/21/76 145.20 5/21/76 217.80 8/20/76 72.60 11/18/76 84.70		
2/18/77 84.70 New Virginia Bancorporation: 7/15/75 \$16.50 10/15/75 16.50 1/15/76 16.50 4/15/76 18.70 7/15/76 22.00 10/15/76 22.00	828.85	
1/15/77 23.10 4/15/77 23.10 Other Receipts:	158.40	
2/18/77 County of Fairfax - Sewer easement - Accotink Property	605.00	
ANGES IN CORFUS: 9/13/76 605 shares Washington Mutual Investors Fund received in 2-1 stock split 10/15/76 - 11 shares New Virginia Bancorporation received as 5% stock dividend	-	
VANCES BY WIFE: 7/23/75 \$ 16.38 7/23/75 \$ 2,420.70		
7/31/76 <u>16.34</u> TOTAL	2,453.42	2,453.42
Journal Couchers in support of said disbursements Date	Jean M. O'	lonus (
	(Signature and	Title)

7/17/75 Boothe, Pritchard and Dudley - reimburse- ment for qualification costs 8/17/75 Jean O'Connell - reimbursement for cemetery lot and opening grave 8/17/75 Jean O'Connell - reimbursement for debt for electric (32.09) and telephone bill (40.71) 8/17/75 Jean O'Connell - reimbursement for debt for Montgomery Ward (34.16), Nichols Appliance Center (13.25) and Lord and Taylor (18.90) 8/17/75 Jean O'Connell - reimbursement for funeral bill 8/17/75 Jean O'Connell - reimbursement for priest (30) and debt for doctor (10) 11/17/75 Fairfax Memory Gardens, Inc., marker 810.16	First		ACCOUNT	OF Jean M.	O'Connell	
DESCRIPTION Assets Received (or on hand) Disbursement T/11/75 County of Fairfax - 1/2 real estate tax 1975 1971/75 County of Fairfax - 1/2 real estate tax 1975 1971/75 County of Fairfax - 1/2 real estate tax 1976 1971/75 County of Fairfax - 1/2 real estate tax 1976 1971/75 County of Fairfax - 1/2 real estate tax 1976 1971/75 Dean O'Countell - reimbursement for debt for qualification costs 1981/775 Jean O'Countell - reimbursement for debt for Montgomery Ward (34,16), Michols Appliance Center (13,25) and Lord and Raylor (13,25) 1977/75 Dean O'Countell - reimbursement for payment to priest (30) and debt for 10,11/1/75 10,17/76 11/12/76 11/12/76 12/12/76 12/12/76 13/12/76 13/13/14 14/14 15/16 15/17/75 15/17/75 15/17/76 16/17/75 16/17/75 17/17/76 18/17/75 18/17/76	Executrix					• .
EURSEMENTS: 7/17/75 County of Fairfax - 1/2 real estate tax 1975 7/17/75 Boothe, Pritchard and Dudley - reimbursement for qualification costs 8/17/75 Jean O'Connell - reimbursement for general relationship of the electric (32.09) and telephone bill (40.71) 8/17/75 Jean O'Connell - reimbursement for debt for Montgomery Ward (34.16), Michols Appliance Center (13.25) and Iord and Taylor (18.90) 8/17/75 Jean O'Connell - reimbursement for funeral bill Jean O'Connell - reimbursement for funeral bill Jean O'Connell - reimbursement for Jean O'Connell - reimbursement to Jean O'Connell - Jean O'Con	OVERING	PERIOD FROM	May 26, 1975	TO May	26, 1977	
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7/17/75 County of Fairfax - 1/2 real estate tax 1975 7/17/75 Boothe, Pritchard and Dudley - reimbursement for qualification costs 8/17/75 Jean O'Connell - reimbursement for cemetery lot and opening grave 8/17/75 Jean O'Connell - reimbursement for debt for electric (32.09) and telephone bill (40.71) 8/17/75 Jean O'Connell - reimbursement for debt for Montgomery Ward (34.16), Michols Appliance Center (13.25) and Lord and Taylor (18.90) 8/17/75 Jean O'Connell - reimbursement for funeral bill 8/17/75 Jean O'Connell - reimbursement for funeral bill 11/17/75 Fairfax Memory Gardens, Inc., marker 1/7/76 Clerk of Court - copies of qualification 1/12/76 Jean O'Connell - reimbursement to payment to attorney 11/12/76 Clerk of Court - copies of qualification 1/12/76 Jean O'Connell - reimbursement to payment to attorney 153.75 v 1976 Real Estate tax 1,305.00 18385 PAID FOR BY WIFE: 1.50 1840 Jean O'Connell - reimbursement to payment to attorney 1,305.00 1852 PAID FOR BY WIFE: 1.50 1853 PAID FOR BY WIFE: 1.50 1854 Clerk of Court - copies of qualification 1976 Real Estate tax 1,305.00 1877 Jean O'Connell - reimbursement to 1,300.00 1878 PAID FOR BY WIFE: 1.50 1876 Real Estate tax 1,300.00 1878 PAID FOR BY WIFE: 1.50 1877 V 1878 Real Estate tax 1,300.00 1878 PAID FOR BY WIFE: 1.50 1877 V 1878 Real Estate tax 1,300.00 1879 Jean O'Connell - reimbursement to 1,300.00 1879				(or on ha	na)	
7/17/75 County of Fairfax - 1/2 real estate tax 1975 7/17/75 Boothe, Pritchard and Dudley - reimbursement for qualification costs 8/17/75 Jean O'Connell - reimbursement for cemetery lot and opening grave 8/17/75 Jean O'Connell - reimbursement for debt for electric (32.09) and telephone bill (40.71) 8/17/75 Jean O'Connell - reimbursement for debt for Montgomery Ward (34.16), Michols Appliance Center (13.25) and Lord and Taylor (18.90) 8/17/75 Jean O'Connell - reimbursement for funeral bill 8/17/75 Jean O'Connell - reimbursement for funeral bill 11/17/75 Fairfax Memory Gardens, Inc., marker 11/17/76 Clerk of Court - copies of qualification 11/12/76 Jean O'Connell - reimbursement to 11/12/76 Dean O'Connell - reimbursement to 11/12/76 Fairfax Personal property 12/17/76 Clerk of Court - copies of qualification 11/12/76 Fairfax - personal property 13/18/18/19/19/19/19/19/19/19/19/19/19/19/19/19/	BURSEMENT	S:		,		
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ment for qualification costs 8/17/75	n /s n /nc				ŀ.	1,203.99
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cemetery lot and opening grave 8/17/75	8/17/75	Jean O'Connell	- reimbursement for	• .		
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funeral bill Jean O'Connell - reimbursement for payment to priest (30) and debt for doctor (10) L1/17/75 Fairfax Memory Gardens, Inc., marker L7/76 Clerk of Court - copies of qualification L7/2/76 Jean O'Connell - reimbursement to payment to attorney LNSES PAID FOR BY WIFE: LATTE dues - debt County of Fairfax - personal property tax LNTO Real Estate tax LNTO Real Estate tax LNTO Real Estate and Virginia inheritance return internal Revenue Service - Social security for maid LNLO LNEED FOR EV WIFE: LNTO Revenue Service - Federal estate tax LNTO Taxation - Virginia inheritance tax LNTO Taxation - Virginia INTO T	8/17/75	Jean O'Connell	- reimbursement for			00.31
Jean O'Connell - reimbursement for payment to priest (30) and debt for doctor (10) 11/17/75 Fairfax Memory Gardens, Inc., marker 1/7/76 Clerk of Court - copies of qualification Jean O'Connell - reimbursement to payment to attorney 1.50 1		funeral bill				1,148.41
doctor (10) 11/17/75 Fairfax Memory Cardens, Inc., marker 1/7/76 Clerk of Court - copies of qualification 1/12/76 Jean O'Connell - reimbursement to payment to attorney 210.00 INSES PAID FOR BY WIFE: Carfe dues - debt County of Fairfax - personal property tax 1,306.00* Stanton, Minter and Bruner, preparation of Federal estate and Virginia inheritance return Internal Revenue Service - Social security for maid certain Revenue Service - Federal estate tax 273.777 Department of Taxation - Virginia inheritance tax 1,251.12 TOTAL TOTAL	3/17/75	Jean O'Connell	- reimbursement for paym	ent		
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ENSES PAID FOR BY WIFE: Narfe dues - debt County of Fairfax - personal property tax 1976 Real Estate tax 1,306.00° Stanton, Minter and Bruner, preparation of Federal estate and Virginia Inheritance return 1,000.00 Internal Revenue Service - Social security for maid 10.21 Internal Revenue Service - Federal estate tax 973.77 Department of Taxation - Virginia inheritance tax 1,251.12 4,596.35	-1 75/10	payment to a	- reimbursement to			210.00
Narfe dues - debt County of Fairfax - personal property tax \$ 53.75 v 1976 Real Estate tax 1,306.00° Stanton, Minter and Bruner, preparation of Federal estate and Virginia inheritance, return 1,000.00 Internal Revenue Service - Social security for maid 10.21 Internal Revenue Service - Federal estate tax Department of Taxation - Virginia inheritance tax TOTAL TOTAL Purchers in support of said disbursements are submitted herewith.						510.00
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TOTAL TOTAL TOTAL TOTAL TOTAL			Virginia 973.77			
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ESTATE OF Harold M. O'Con				PAGE 3
First	ACCOUN	I OF Jean	M. O'Con	uett
		·	 	
COVERING PERIOD FROM	May 26, 1975	TO	May 26,	1977
				·.
DESCRIPTION		Assets Receive (or on h	ed.	Disbursement
SETS REMAINING AT MAY 26, 1977: 1/2 interest in residence and	3.3365 a. at 6541			•
Franconia Road, Springfield	,	1		
Virginia	\$40,681.00	1		
1/2 interest in 15 acres of		ł		
unimproved land, Accotink Station, Fairfax County, Va	. 37,500.00			
1210 shares Washington Mutual	. 37,500.00	ł		
Investors Fund, Inc.	6,709.45			
231 shares New Virginia Bancor	pora-			•
tion	1,952.50	j.		
Northern Virginia Bank, checkin			.]	
account Personal books, clothing, etc.	3,214.57			
Due to Jean M. O'Connell for	500.00			
advances	(7,049.77)			83,507.75
	/			03,701.17
ate of Virginia,				
INTV OF Telmo				
Robert J. McCandlin				
Robert J. McCandlish, Jr., Counts for Fairfax County, Viceby certify that I have this	ommissioner of	1		
CUV CAMP 1 P	PAKINIA A.		J	
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notice manual	Ving. or i man.			
notice required by law, and same. Vouchers for said dish e submitted there with	nave approved			
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Commissioner	OI TOP			
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Commissioner	f Accounts as			
_	fforesaid.		1	
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I. JAMES E. HOOFHEGLE, Clock of the	. Clemit Cond			
of Fairfax County, Virgin a do hereby				
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for more than Elizan and a strong bean filed theman	engeloms anvo		ł	
purcuant to the provenues a least and	Julis and 26-35			
of the Code of Virginia, on the Code	IAGAR, Clerk			•
Jan 20,1978 By:	emally		1	
D6	puly Clerk			
•	TOTAL	94,695.9	24 1/	94,695.94
ouchers in support of sai	d disbursements	are submi	tted he	rewith.
		1	a (/)	.10
2-1-78 Date	_ `	Jean M	<u></u>	unall The
-44	. /	(Signat	ure and	Title)
	1/			
	-			
		(Signat	ure and	Title)



CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD

TELEPHONE 273-2440

FAIRFAX, VIRGINIA 22030



STEPHEN L. BEST DEPUTY COMMISSIONER OF ACCOUNTS

RE: Estate of Harold A. O'Connell

November 7, 1977

Jean M. O'Connell 6541 Franconia Road Springfield, VA 22151

Dear Mrs. O'Connell:

	You qualified as administrator of the above estate on June 18, 1975. By law you are required to file, in this office, an inventory of the assets within four months of the date of qualification. You are also required to file an accounting of the administration of the estate within sixteen months of the date of qualification.
	Our records indicate that neither of the above has been filed. Please submit the inventory and account, together with all vouchers in support thereof, at your earliest convenience to avoid further action on the part of this office.
	Sincerely yours,
	StephensBest
	Stephen L. Best
	Deputy Commissioner of Accounts
us	Nov. 18, 1977 & asked for extension & Feb. 1, 1918
lli	e nov. 30-77 - Should have received plats of papers, at time of geralifying as administrator
F.e	b.1, 1978. Mission accompleshed /!!





CIRCUIT COURT OF FAIRFAX COUNTY

4069 CHAIN BRIDGE ROAD
TELEPHONE 273-2440

FAIRFAX, VIRGINIA 22030



DATE:

April 21, 1980

RE:

Estate of Harold A. O'Connell

FIDUCIARY NO.

21840

QUALIFICATION DATE:

June 18, 1975

Mrs. Jean M. O'Connell Executor 6541 Franconia Road Springfield, Virginia

Our records indicate that you qualified on June 18, 1975. By law you are required to file, in this office, an accounting of the administration of the estate within sixteen months of the date of qualification, and every year thereafter until the estate has been closed.

Our records indicate that you previously filed an accounting on 020178 and that another accounting is/was due on October 18, 1978. Please submit the accounting at your earliest convenience to avoid further action on the part of this office.

If your records reflect inconsistencies with ours, please telephone Mrs. Wiley of our office at the above number.

very truly yours,

Robert J. McCandlish, Jr. Commissioner of Accounts

RJM/os6

Second Account

BOOK 298 PAGE 134 IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

ESTATE OF HAROLD M. O'CONNELL

1/15/79 4/15/79 7/14/79 10/15/79 1/15/80

4/15/80 7/15/80 10/15/80

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

PAGE 1

	Assets	
	received	
	or on	
Description	hand	Disbursements
ASSETS REMAINING ON HAND AT MAY 26, 1977,		
PER FIRST ACCOUNT:		
One-half interest in residence and 3.3365 a.		
at 6541 pariconia Road, Springfield, Virginia	\$40,681.00	•
One-hele Interest in 15 acres of unimproved land	¥10,001100	
accotink Station, Fairfax, Virginia	37,500.00	
1210 sh. Washington Mutual Investors Fund. Inc.	6,709.45	
231 shares, New Virginia Bancorporation	1,952.50	
Northern Virginia Bank, checking account	3,214.57	
Personal books, clothing, etc.	500.00	
Due to Jean M. O'Connell for advances	(7,049.77)	
		/
	\$ 83,507.75 \	
ECEPITS:		
•		
Dividends:		
Washington Mutual Investors Fund, Inc.:		
E /00 /00	0- 1	
E /00 /PP		
9 /2 0 /22		
77 /70 /77		
5.75.60		
2,4,2,40	87 -	
5/10/70		
0/10/20		
11/19/49		
0/2/20		
E /19 /70		
E/19/70		
9/17/70		
11/16/20		
2/15/00	,	,
117.0	<u>u</u> 1,938.12 <i>V</i>	
New Virginia Bancorporation:	,	
7/14/77 \$ 23.1	0 .	
10/15/77 23.1		
1/16/78		

\$ 23.10 23.10 31.30 26.62 30.32 30.32 30.32 30.32 30.32 36.44 35.64 35.64

429.40 V

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

ESTATE OF HAROLD M. O'CONNELL

BOOK 298 PAGE 2

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

		Assets received or on	
Description			isbursements
RECEIPTS: (Continued)			
Interest:			
Washington-Lee Savings & Loan Assoc.:	* ((-0		
12/31/77 12/31/78	\$ 66.28		
12/31/79	241.65 361.75	,	>
12/31/80	261 .3 5 282 . 80	\$ 852.08 V	
11, 71, 00	202.00	Ψ 0)2.00	
Sale_of stock:			
1,300 shares, Washington Mutual			
Investors Fund -	***		
Proceeds	\$8,867.06		/
Inventory value	<u>7,310.31</u>	1,556.75	
CHANGES IN CORPUS:	•		*
			2
6/1/77 Washington Mutual Investors			• •
Fund - 31 shares from reinvestment of dividend		. 011 77	A 022 CT
5/30/78 Washington Mutual Investors		211.73	\$ 211.73
Fund - 16 shares from			
reinvestment of dividend		105.76	105.76
5/18/79 Washington Mutual Investors			
Fund - 43 shares from			
reinvestment of dividend		283.37	283.37
1/16/78 5% stock dividend, New Virginia		•	
Bankcorporation - 11 shares 1/15/80 5% stock dividend, New Virginia		-	-
Bancorporation - 12 shares	•	_	_
Danie of pot a strong te briat of			_
ISBURSEMENTS:			
6/29/79 Bank service charge			1.00
9/28/79 Bank service charge	•		3.00
12/31/79 Bank service charge	,		3.00
STRING DATE OF LITTE	· •		•
XPENSES PAID BY WIFE:			
1976 real estate tax	\$1,360.35		
1977 real estate tax	1,360.42		,
1978 real estate tax	1,282.23		
1979 real estate tax 1980 real estate tax	1,204.05		
Inventory and first account	1,475.74		6,841.79
• •	179.00		0,041.79
MOUNTS PAID TO WIFE:			
Washington Mutual Investors Fund dividends	\$ 925.38		
New Virginia Bankcorporation dividends	325.28		
Proceeds of sale of stock	8,867.06		
Balance of checking account	<u>723.57</u>	10,841.29	10,841.29

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

ESTATE OF HAROLD M. O'CONNELL

PAGE 3

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

Description	Assets received or on hand	Disbursements
		•
ISTRIBUTION OF PERSONAL PROPERTY TO WIFE		. \$ 500.00
SSETS REMAINING AT DECEMBER 31, 1980: One-half interest in residence and 3.3365 acres at 6541 Franconia Road,	1.7	
Springfield, Virginia		40,681.00
One-half interest in 15 acres of unimproved land, Accotink Station, Fairfax, Virginia 254 shares, New Virginia Bancorporation Washington-Lee Savings & Loan Association -		37,500.00 1,952.50
Certificate Due to Jean M. O'Connell for net advances		3,852.08 (3,050.27
Due to Jean M. O'Connell for net advances TOTAL	\$99,726.25	/

Respectfully submitted,

Jean M. O'Connell, Executrix
(WIFE OF DECEDENT)

RMC)

Graf 10, 1981

State of Virginia
County of Fairfax, to-witi
I, Robert J. McCandiish, Jr., Commissioner of Accounts
for Fairfax County, Virginia, do hereby certify that I have
this day stated the foregoing account, after having given
the notice required by law, and have approved the same.
Vouchers for said disbursements were submitted therewith.

Given under my hand this LL day of

10 81

Confinissioner of Accounts as aforesaid

I. JAMES E. HOOFHAGEE, Cloth of the Occult Court of Federal County, Victoria, the first of foregoing formated to the foregoing formated to the foregoing formated to the foregoing to the foregoing to the Code of Vigina.

Tomos: Information to the foregoing formation to the foregoing formation to the foregoing formation to the Code of Vigina.

By: June Deputy Clock

April 25, 1981

BRUNER, KANE, MCCARTHY AND ROBERTS, LTD. A PROFESSIONAL CORPORATION

ARTHUR J. BRUNER, C. P. A.
JOHN T. KANE, C. P. A.
DANIEL F. McCARTHY, C. P. A.
WILLIAM H. ROBERTS, C. P. A. (1977-1978)
JOANNE L. BARNES, C. P. A.

CERTIFIED PUBLIC ACCOUNTANTS
300 NORTH LEE STREET
POST OFFICE BOX 1250
ALEXANDRIA, VIRGINIA 22313

MEMBERS

AMERICAN INSTITUTE OF

CERTIFIED PUBLIC ACCOUNTANTS

(703) 549-7800

TO PROFESSIONAL SERVICES RENDERED:

Preparation of Federal and Virginia income tax returns for the year ended December 31, 1980, and other accounting services to date

\$320.00

VIRGINIA 3

COMMISSIONER OF ACCOUNTS CIRCUIT COURT OF FAIRFAX COUNTY

RE: Harold A. O'Connell Estate FIDUCIARY NO: 21840

QUALIFICATION DATE: June 18, 1975

SUMMO	NS
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STATE OF VIRGINIA, GREETINGS:

WHEREAS.

Jean M. O'Connell 6541 Franconia Road Springfield, VA

qualified on the above date as fiduciary of the above-referenced matter and has failed to make certain filings with the Commissioner of Accounts as required by law as more particularly set forth below:

THEREFORE, you are hereby directed to summons said fiduciary to present before me, within thirty (30) days from the date of the service of this summons, the following:

A proper Accounting accompanied by the required fee and vouchers.

GIVEN under my hand in Fairfax County, Virginia, this day of <u>Dwember</u>, 1984.

(Deputy) Commissioner of Accounts

. NOTICE TO THE FIDUCIARY:

The fee for this summons is \$25. Checks should be made payable to "Commissioner of Accounts". This fee is chargeable to the Fiduciary and not the Estate.

ESTATE OF HAROLD M. O'CONNELL

PAGE 3

SECOND ACCOUNT OF JEAN M. O'CONNELL, EXECUTRIX COVERING PERIOD FROM MAY 26, 1977 TO DECEMBER 31, 1980

		Assets received or on	
Description		hand	Disbursements
DISTRIBUTION OF PERSONAL PROPERTY TO WIFE			\$ 500.00
ASSETS REMAINING AT DECEMBER 31, 1980: One-half interest in residence and 3.3365 acres at 6541 Franconia Road.			
Springfield, Virginia One-half interest in 15 acres of unimproved			40,681.00
land, Accotink Station, Fairfax, Virginia 254 shares, New Virginia Bancorporation Washington-Lee Savings & Loan Association -			37,500.00 1,952.50
Certificate Due to Jean M. O'Connell for net advances			3,852.08 (3,050.27)
	TOTAL	\$ 99 , 726.25	\$99,726.25

Respectfully submitted,

S

Jean M. O'Connell, Executrix

1/3/85 Date